

WASHINGTON METROPOLITAN AREA TRANSIT

**WASHINGTON METROPOLITAN AREA TRANSIT
CAPITAL PROGRAM SUMMARY
(\$ MILLIONS)**

| | <u>FY 2015</u> | <u>FY 2016</u> | <u>FY 2017</u> | <u>FY 2018</u> | <u>FY 2019</u> | <u>FY 2020</u> | <u>SIX-YEAR TOTAL</u> |
|------------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|---------------------------|
| <u>Construction Program</u> | | | | | | | |
| Major Projects | 281.5 | 238.1 | 246.2 | 262.0 | 271.5 | 279.6 | 1,579.0 |
| Special Funds | 169.3 | 132.0 | 140.1 | 155.9 | 165.4 | 173.5 | 936.3 |
| Federal Funds - WMATA * | 112.1 | 106.1 | 106.1 | 106.1 | 106.1 | 106.1 | 642.7 |

* These federal funds are received by WMATA directly and are not included in the MDOT budget.



PROJECT: Metro Debt Service

DESCRIPTION: Maryland Department of Transportation's share of Metrorail debt service payments, which supplement the 103-mile rail system's construction.

JUSTIFICATION: Payments required to retire revenue bonds previously issued by the Washington Metropolitan Area Transit Authority to supplement construction costs of the Metrorail system.

SMART GROWTH STATUS: Project Not Location Specific Not Subject to PFA Law

- Project Inside PFA
- Project Outside PFA
- PFA Status Yet to Be Determined
- Grandfathered
- Exception Will Be Required
- Exception Granted

ASSOCIATED IMPROVEMENTS:
WMATA Capital Improvement Program -- Line 2

STATUS: Project is completed.

SIGNIFICANT CHANGE FROM FY 2014 - 19 CTP: None.

| POTENTIAL FUNDING SOURCE: <input checked="" type="checkbox"/> SPECIAL <input type="checkbox"/> FEDERAL <input type="checkbox"/> GENERAL <input type="checkbox"/> OTHER | | | | | | | | | | | |
|--|------------------------|------------------|--------------|-------------|--|------|----------------|----------------|----------------|---------------------|----------------|
| PHASE | TOTAL | | CURRENT YEAR | BUDGET YEAR | PROJECTED CASH REQUIREMENTS FOR PLANNING PURPOSES ONLY | | | | SIX YEAR TOTAL | BALANCE TO COMPLETE | |
| | ESTIMATED COST (\$000) | EXPEND THRU 2014 | | | 2015 | 2016 |2017..... |2018..... | |2019..... |2020..... |
| Planning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Engineering | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Right-of-way | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Construction | 638,683 | 638,683 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 638,683 | 638,683 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Federal-Aid | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



PROJECT: WMATA Capital Improvement Program

DESCRIPTION: This program provides Maryland's share of the funding for the Washington Metropolitan Area Transit Authority's Capital Improvement Program (CIP). It includes Maryland's share of matching funds to federal formula funds received directly by WMATA as well as Maryland's share of additional state and local funds for WMATA capital projects.

JUSTIFICATION: WMATA's FY 2015 - 2020 CIP is focused on safety, infrastructure rehabilitation and replacement and maintaining the Washington region's primary transit system in a state of good repair. WMATA's FY 2015 - 2020 CIP also includes investment to plan for and initiate projects necessary to meet key future system capacity needs. WMATA's FY 2015 - 2020 CIP includes, but is not limited to, projects to replace rail cars, rehabilitation of track and rail structures, replacement vehicles for Metrobus and Metro Access, and implementing recommendations from the National Transportation Safety Board.

SMART GROWTH STATUS: Project Not Location Specific Not Subject to PFA Law

- Project Inside PFA
- Project Outside PFA
- PFA Status Yet to Be Determined
- Grandfathered
- Exception Will Be Required
- Exception Granted

ASSOCIATED IMPROVEMENTS:

Metro Debt Service -- Line 1
 Matching Funds -- Line 4

STATUS: The FY 2015 - 2020 CIP was adopted by the WMATA Board of Directors on May 22, 2014.

SIGNIFICANT CHANGE FROM FY 2014 - 19 CTP: The project cost increased by \$243.9M due to the addition of \$25.0M for Maryland's contribution to the regional \$75.0M commitment for the Metro 2025 initiative as well as \$218.1M in FY 2020.

| POTENTIAL FUNDING SOURCE: <input checked="" type="checkbox"/> SPECIAL <input checked="" type="checkbox"/> FEDERAL <input type="checkbox"/> GENERAL <input type="checkbox"/> OTHER | | | | | | | | | | |
|---|------------------------|------------------|----------------|----------------|-----------------------------|----------------|----------------|----------------|------------------|---------------------|
| PHASE | TOTAL | | CURRENT YEAR | BUDGET YEAR | PROJECTED CASH REQUIREMENTS | | | | SIX YEAR TOTAL | BALANCE TO COMPLETE |
| | ESTIMATED COST (\$000) | EXPEND THRU 2014 | | | FOR PLANNING PURPOSES ONLY |2017..... |2018..... |2019..... | | |
| Planning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Engineering | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Right-of-way | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Construction | 2,563,416 | 1,357,079 | 219,653 | 173,421 | 184,662 | 200,507 | 209,982 | 218,112 | 1,206,337 | 0 |
| Total | 2,563,416 | 1,357,079 | 219,653 | 173,421 | 184,662 | 200,507 | 209,982 | 218,112 | 1,206,337 | 0 |
| Federal-Aid | 79,880 | 79,880 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

9004, 9005, 9006



PROJECT: Project Development Program

DESCRIPTION: The program funds Maryland's allocated share of the Washington Metropolitan Area Transit Authority's Project Development Program.

JUSTIFICATION: WMATA's Project Development Program provides for preliminary planning and design of projects within the WMATA region.

SMART GROWTH STATUS: Project Not Location Specific Not Subject to PFA Law

- Project Inside PFA
- Project Outside PFA
- PFA Status Yet to Be Determined
- Grandfathered
- Exception Will Be Required
- Exception Granted

ASSOCIATED IMPROVEMENTS:
None.

STATUS: Project Development Program planning studies are ongoing.

SIGNIFICANT CHANGE FROM FY 2014 - 19 CTP: Project cost decreased by \$57.3 million due to the removal of funding for the 6000-Series railcars, all of which are now in service.

| <u>POTENTIAL FUNDING SOURCE:</u> | | <input checked="" type="checkbox"/> SPECIAL | | <input type="checkbox"/> FEDERAL | | <input type="checkbox"/> GENERAL | | <input type="checkbox"/> OTHER | | | |
|----------------------------------|------------------------|---|--------------|----------------------------------|--|----------------------------------|----------------|--------------------------------|----------------|---------------------|----------------|
| PHASE | TOTAL | | CURRENT YEAR | BUDGET YEAR | PROJECTED CASH REQUIREMENTS FOR PLANNING PURPOSES ONLY | | | | SIX YEAR TOTAL | BALANCE TO COMPLETE | |
| | ESTIMATED COST (\$000) | EXPEND THRU 2014 | | | 2015 | 2016 |2017..... |2018..... | | |2019..... |
| Planning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Engineering | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Right-of-way | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Construction | 19,536 | 13,080 | 1,076 | 1,076 | 1,076 | 1,076 | 1,076 | 1,076 | 6,456 | 0 | |
| Total | 19,536 | 13,080 | 1,076 | 1,076 | 1,076 | 1,076 | 1,076 | 1,076 | 6,456 | 0 | |
| Federal-Aid | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |



PROJECT: Matching Funding for "Passenger Rail Investment and Improvement Act of 2008" - P.L. 110-432

DESCRIPTION: The Passenger Rail Investment and Improvement Act of 2008 authorizes new federal funds to be appropriated over a ten year period for capital and preventative maintenance projects of the Washington Metropolitan Area Transit Authority. The federal legislation also requires matching funds from Maryland, Virginia, and the District of Columbia. This program provides Maryland's share of the match to federal funds.

JUSTIFICATION: Funding is used for capital improvements to improve safety and state of good repair of the rail system, including the replacement of all 1000 series railcars and other investments called for in recommendations made by the National Transportation Safety Board (NTSB).

SMART GROWTH STATUS: Project Not Location Specific Not Subject to PFA Law

- Project Inside PFA
- Project Outside PFA
- PFA Status Yet to Be Determined
- Grandfathered
- Exception Will Be Required
- Exception Granted

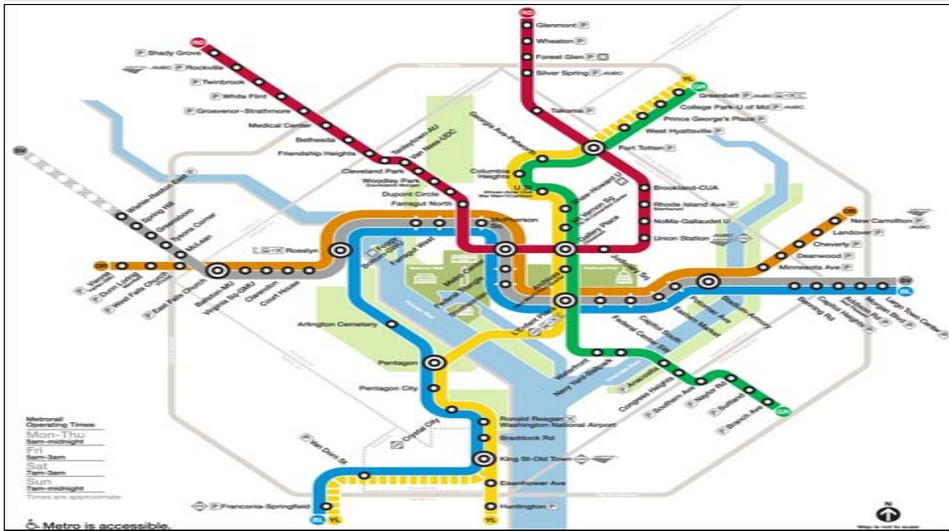
ASSOCIATED IMPROVEMENTS:

WMATA Capital Improvement Program -- Line 2

STATUS: The Federal Transit Administration (FTA) dedicated funding allocation for WMATA in FY 2014 is \$148.5M. Maryland will provide \$50.3M in FY 2015 for its portion of the match.

SIGNIFICANT CHANGE FROM FY 2014 - 19 CTP: None.

| POTENTIAL FUNDING SOURCE: <input type="checkbox"/> SPECIAL <input type="checkbox"/> FEDERAL <input type="checkbox"/> GENERAL <input type="checkbox"/> OTHER | | | | | | | | | | |
|---|------------------------|------------------|-------------------|------------------|-----------------------------|--------------|--------------|--------------|----------------|---------------------|
| PHASE | TOTAL | | | | PROJECTED CASH REQUIREMENTS | | | | SIX YEAR TOTAL | BALANCE TO COMPLETE |
| | ESTIMATED COST (\$000) | EXPEND THRU 2014 | CURRENT YEAR 2015 | BUDGET YEAR 2016 | FOR PLANNING PURPOSES ONLY | | | | | |
| | | | | |2017.... |2018.... |2019.... |2020.... | | |
| Planning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Engineering | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Right-of-way | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Construction | 500,000 | 196,446 | 50,300 | 53,254 | 50,000 | 50,000 | 50,000 | 50,000 | 303,554 | 0 |
| Total | 500,000 | 196,446 | 50,300 | 53,254 | 50,000 | 50,000 | 50,000 | 50,000 | 303,554 | 0 |
| Federal-Aid | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



PROJECT: Metro Matters Program

DESCRIPTION: Metro Matters is a regionally funded program of capital improvements for the Washington Metropolitan Area Transit Authority. This program provides Maryland's share of the required contributions under the terms of the Metro Matters Funding Agreement.

JUSTIFICATION: The Metro Matters program was initiated in FY 2005 with a multi-year budget of approximately \$3.9B. A majority of Metro Matters project work was completed during FY 2005-2010. This program includes funding for debt service for long-term bonds issued by WMATA to fund the Metro Matters program.

SMART GROWTH STATUS: Project Not Location Specific Not Subject to PFA Law

- Project Inside PFA
- Project Outside PFA
- PFA Status Yet to Be Determined
- Grandfathered
- Exception Will Be Required
- Exception Granted

ASSOCIATED IMPROVEMENTS:
None.

STATUS: Maryland's share of the annual contributions to the Metro Matters program is approximately \$10.5M during the FY 2015-2020. The final maturity date of the Metro Matters Bonds is in FY 2034.

SIGNIFICANT CHANGE FROM FY 2014 - 19 CTP: The project cost increased \$10.5M due to the addition of FY 2020.

| <u>POTENTIAL FUNDING SOURCE:</u> | | <input checked="" type="checkbox"/> SPECIAL | | <input type="checkbox"/> FEDERAL | | <input type="checkbox"/> GENERAL | | <input type="checkbox"/> OTHER | | | |
|----------------------------------|------------------------|---|--------------|----------------------------------|--|----------------------------------|----------------|--------------------------------|----------------|---------------------|----------------|
| PHASE | TOTAL | | CURRENT YEAR | BUDGET YEAR | PROJECTED CASH REQUIREMENTS FOR PLANNING PURPOSES ONLY | | | | SIX YEAR TOTAL | BALANCE TO COMPLETE | |
| | ESTIMATED COST (\$000) | EXPEND THRU 2014 | | | 2015 | 2016 |2017..... |2018..... | | |2019..... |
| Planning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Engineering | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Right-of-way | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Construction | 114,971 | 52,259 | 10,452 | 10,452 | 10,452 | 10,452 | 10,452 | 10,452 | 62,712 | 0 | |
| Total | 114,971 | 52,259 | 10,452 | 10,452 | 10,452 | 10,452 | 10,452 | 10,452 | 62,712 | 0 | |
| Federal-Aid | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |