

MARYLAND ZERO EMISSION

Electric Vehicle Infrastructure Council

March 8, 2023

Agenda

- Welcome and Announcements
- Public Comments
- Federal NEVI Standards & Build/Buy America
- Federal Program Updates
- ZEEVIC Legislative Working Group
- State Agency Updates
- MarylandEV and Outreach Updates
- Utility Updates
- Closing Remarks



Welcome and Announcements

Deputy Secretary Lewis, MDOT

Announcements

- Applications to fill ZEEVIC membership vacancies are currently on hold
 - The Governor's Appointments Office is not accepting applications until April at the earliest
- RAISE Grant application by MD Clean Energy Center
 - Clean TAXEE project, including installation of 20 DCFC, deployment of 100 ZEV, workforce development opportunities, and battery storage in Baltimore City
 - ZEEVIC Chairman Letter of Support (sent)
- USDOE Grant application by BGE
 - Baltimore JET project, including electric infrastructure upgrades, EV chargers, solar, and battery storage in Baltimore City
 - ZEEVIC Chairman Letter of Support (pending)



Maryland by the Numbers





10.73

EVs per 1,000 people



1,278 Charging Stations

3,577 Outlets



23 Alt. Fuel Corridors

*As of February 28, 2023:

EVs Registered per 1,000 People*

Top State: California - 27.55

Lowest State: Mississippi - 1.15

Median - 5.13

Total U.S. - 8.66

* From US Department of Energy, Vehicle Technologies Office. Based on Registration data pulled December 9, 2022.



ZEEVIC Member Welcome



SERENA COLEMAN McILWAIN, Secretary of the Environment Maryland Department of the Environment



ZEEVIC Member Welcome



KEVIN A. ANDERSON, Secretary of CommerceMaryland Department of Commerce

Secretary's Designee

Patrick Wynn
Senior Director,
Office of Strategic
Industries and
Entrepreneurship



Public Comments



Colleen Turner, Michael Baker International March 8, 2023



NEVI Update

- FHWA Announced on February 15th:
 - Minimum Standards
 - Buy America Requirements & Waiver
 - Charging & Fueling Infrastructure Discretionary Grant Program
- Released updated DACs
- Request for Information (RFI)
 - EVSE End to End Data Collection & Data Reporting Solution
 - 24 Total Responses
 - Release Date January 11, 2023
 - Close Date February 13, 2023



NEVI Minimum Standards

Charging Station Requirements

Along AFCs

- ✓ Minimum of 4 DCFC charging ports
 - Simultaneously charge 4 EVs
- ✓ Accessible 24/7/365

AFC/Non-AFC Locations

✓ Maintained for minimum of 5-years from initial date of operation

Non-AFC Locations

- Minimum of 4 network connected charging ports
 - Simultaneously charge 4 EVs
 - All DCFC, All L2, or Combo
- At minimum be accessible during operating hours



Charger Requirements

DC Fast Charging

- ✓ At least 1 permanent CCS Type 1 connector
 - Must charge any CCS-compliant vehicle
- Also include permanent CHAdeMO connector
 - Limited to FY22 NEVI Funds
- ✓ Port must support output voltages between 250- and 920-Volts DC
- ✓ Minimum continuous power delivery rating of 150kW per port

Level 2

- Permanent J1772 connector
 - Must charge any J1772-compliant vehicle
- Minimum continuous power delivery rating of 6kW

DC Fast/Level 2

- ✓ May conduct power sharing
 - Each port must continue to meet continuous power delivery rate*



Charging Network Connectivity Requirements

Charger to Charger Network

- ✓ Communicate via a secure communication method
- Securely measure, communicate, store, and report
 - Energy and power dispensed, real-time price charging-port status, real-time price to customer, and historical charging port uptime
- ✓ Chargers must:
 - Receive and implement secure, remote software updates
 - ✓ Conduct real-time protocol translation, encryption, and decryption
 - ✓ Support remote charger monitoring, diagnostics, control, and smart charge management

Charging Network to Grid

✓ Secure communication with electric communities, other energy providers, or local energy management systems

Charging Network to Charging Network

✓ Enable EV driver to use a single method of identification to charge at charging stations that are part of multiple charging networks

Disrupted Network

- ✓ Must remain functional if communication with charging network is disrupted so that:
 - Initiate & Complete charging session
 - Provide minimum required power level



Interoperability Requirements

Charger to EV

- ✓ Conform to ISO 15118-3
- ✓ Must have hardware capable of implement both ISO 15118-2 and ISO 15118-20
- Conform to ISO 15118-2 and be capable of Plug and Charge

Charger to Charger Network

- ✓ Conform to Open Charge Point Protocol (OCPP) 1.6J or higher
- Conform to OCPP 2.0.1

Charging Network to Charging Network

Capable of communicating with other charging networks in accordance with Open Charge Point Interface (OCPI) 2.2.1

Network Switching

Must be designed to securely switch charging network providers without changes to hardware



Qualified Technician Requirements

Electricians

- ✓ Certification from the EVITP OR
- Graduation or continuing education from a registered apprenticeship program for electricians
 - Includes charger-specific training

Non-Electrical Worker

- Graduated from registered apprenticeship program OR
- ✓ Have appropriate licenses, certifications, and trainings required by State.

> 1 Electrician

- At least one meets the electrician requirements AND
- ✓ At least one MUST be enrolled in an electrical registered apprenticeship program



Payment & Pricing

Payment Methods

- ✓ Contactless payment method
 - Must accept major credit/debit cards
- ✓ Automated toll-free number OR short message/messaging system (SMS)

Other Requirements

- ✓ No membership requirements
- ✓ No delay, limit, or curtail power flow
 - Due to payment method or membership
- ✓ Provide access for users with LEP and accessibility for people with disabilities

Pricing

- Must be displayed prior to initiating charging
- Must be based on price of electricity to charge in \$/kWh
- ✓ Must be the real-time price
- ✓ Cannot change during session
- Price structure clearly displayed and explained
 - Includes any other fees



Minimum Uptime Requirements

Uptime

- ✓ Avg. annual uptime of 97%
 - Per charging port
 - In total minutes
 - Calculated on a monthly basis for previous 12 months
- ✓ Port is considered "up" when:
 - Hardware & Software are online and available for use or in use
 - Successfully dispenses electricity in accordance with minimum power level requirements

Uptime Percentage Calculation

 $\mu = ((525,600 - [T_outage - T_excluded])/525,600) \times 100$

Excluded Outages

- ✓ Electric Utility Service Interruption
- ✓ Scheduled Maintenance
- √ Vandalism
- ✓ Natural Disasters
- ✓ Failure to charge OR meet minimum power delivery due to fault of vehicle



FHWA Data Requirements

Quarterly

- ✓ Charging Station & Port Identifier
- ✓ Charging Session start & end time, and any error codes
- ✓ Energy (kWh) dispensed per session by port
- ✓ Peak session power (kW) by port
- ✓ Payment method by charging session
- ✓ Port uptime, t_outage, t_excluded
- ✓ Duration of each outage in minutes

Annual

- ✓ Maintenance & Repair Costs per Station
- ✓ Identification & participation in state or local business opportunity certification programs (For Private Entities)

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One-Time

- Name & Address of entities involved in operation and maintenance
- ✓ Distributed energy resource installed capacity in kW or kWh per charging station
- ✓ Cost of real property acquisition, charging equipment acquisition & Installation, and distributed energy resources
- ✓ Aggregated grid connection & upgrade costs paid to utilities
- Total distribution of and system costs
- ✓ Total service cost.

Community Engagement Outcomes Report

- ✓ Must be included as part of the State EV Infrastructure Plan – Not stand-alone report
- ✓ Community engagement activities

Third-Party Data Sharing Requirements

- Unique charging station name or identifier
- ✓ Address of charging station
- ✓ Geographic Coordinates
- ✓ Operator Name
- ✓ Network Provider Name
- ✓ Charging Station Status
 - ✓ Operational, under construction planned
- ✓ Charging Station Access Information
 - ✓ Public vs Limited
- ✓ Charging Station Access Type
- ✓ Hours of Operation

- ✓ Charging Port Information
 - ✓ # of ports
 - ✓ Unique port identifier
 - ✓ Connector types available
 - ✓ Charging level
 - ✓ Power Delivery Rating (kW)
 - ✓ Pull-through Stall
 - ✓ Real-time Status
- ✓ Pricing & Payment Information
 - ✓ Pricing structure
 - ✓ Real-time price to charge
 - ✓ Payment methods accepted

Available free of charge via application programming interface



Waiver Buy America Requirements

Waiver

First Phase

- ✓ Effective Date: March 23, 2023
- ✓ Enables EV charger acquisition & installation to immediately proceed
- ✓ Applies to EV chargers:
 - Manufactured by July 1, 2024
 - Installation begun by October 1, 2024

Other

 Removal of EV chargers from the General Applicability Waiver for Manufactured Products

Second Phase

- ✓ Effective Date: July 1, 2024
- Phases out coverage for EV Chargers where:
 - Cost of components manufactured in US does NOT exceed 55% of the cost of all components

All Phases

- ✓ If predominantly steel or iron, EV charging housings components are:
 - Excluded from waiver and
 - Must meet Buy America Requirements



Next Steps

- Development of NEVI Program RFP
 - Challenges
 - Update to NEVI Toolkit
- Future Outreach Opportunities & Activities
 - Coordination with ZEEVIC
- State Agency Coordination
 - MEA, Labor, Commerce
- Annual update to Maryland NEVI Plan



Maryland NEVI Contact Information



Dan Janousek

Maryland Department of Transportation Email: <u>djanousek@mdot.maryland.gov</u>

Rebecca Bankard

Maryland Department of Transportation Email: rbankard@mdot.Maryland.gov

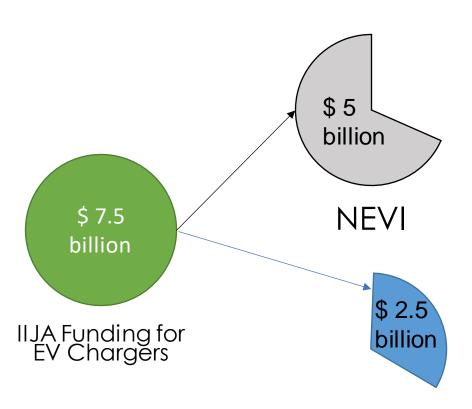


New Federal Resources Announced

Leo Sawada, Jacobs

Charging & Fueling Infrastructure (CFI)

https://evplan.mdot.maryland.gov/



- \$5.0 billion State Funded Programs
- MD NEVI PLAN Approved
- 10% discretionary grants to fill gaps in national network

FY22 — Over five years → FY26

- \$2.5 billion in discretionary grants
- First round of funding will Open Soon (announced Feb 15)
- \$700 million from Fiscal Years 2022 and 2023

Charging & Fueling Infrastructure Discretionary Grant Program



Charging & Fueling Infrastructure (CFI)

This program provides two funding categories of grants:

- (1) Community Charging and Fueling Grants (Community Program)
- (2) Alternative Fuel Corridor Grants (Corridor Program)

Eligible to states, localities, Tribes, territories, and public authorities to deploy publicly accessible charging and alternative fueling infrastructure in communities and everywhere American live and work.



What kind of project are eligible?

- Planning, feasibility analysis, revenue forecasting, environmental review, preliminary engineering/ design work, and other preconstruction activities.
- Acquisition of real property and construction/ reconstruction costs for the installation of publicly accessible charging and fueling infrastructure.
- Installation of traffic control devices to provide directional information to charging infrastructure.
- Contracting with a private entity for operations and maintenance.
- Propane fueling infrastructure for MHD vehicles.



What kind of project are eligible?

For the Community Program only:

- To reduce greenhouse gas emissions.
- To expand or fill gaps in access to publicly accessible charging and alternative fueling infrastructure.
- To conduct educational and community engagement activities to develop and implement education programs through partnerships with schools, community organizations, and vehicle dealerships to support the use of ZEVs and associated infrastructure.



What kind of project are eligible?

Community Program

- Rural areas
- Low-and moderate-income neighborhoods
- Communities with low ratios of private parking spaces
- Communities with high ratios of multiunit dwellings
- Meet current or anticipated market demands
- Include faster charging speeds with highpowered capabilities necessary to minimize the time to charge or refuel

Corridor Program

- Improve AFC from corridor-pending to corridor-ready
- Provide infrastructure redundancy to reduce congestion
- Meet current or future market demands
- Support a competitive market
- Improve access in areas where needs are identified
- Enable or increase construction that may not be completed without Federal assistance
- Create charging and fueling infrastructure for MHD vehicles along the National Highway Freight Network and near intermodal transfer stations



Ride and Drive Electric

- Fiscal Year 2023 Funding Opportunity Announcement.
- Accelerate and enhance the development of the nation's EV charging network through focused investment in EV charging reliability, resiliency, equity, and workforce development.
- Areas of Interests:
 - Enhancing EV Charging Resiliency
 - Equitable Access and Opportunity in Electrification
 - Improving EV Charging Performance and Reliability



ZEV Freight Corridors

- DOE and DOT announce \$7 million for New Projects to Accelerate Decarbonization of Medium and Heavy Duty (MHD) Freight Transportation
- Seven corridor plans were selected to develop innovative MHD EV charging and hydrogen corridor infrastructure plans across 23 states.
- DOE announced its intent to release funding to address barriers to a cleaner, safer, more affordable, and more reliable Made in America EV charging network



ZEV Freight – Selected Projects

- CALSTART: East Coast Commercial ZEV Corridor. Strategic planning effort to spur the deployment of commercial MHD ZEV infrastructure along the I-95 freight corridor from Georgia to New Jersey.
- National Grid: Northeast Electric Highways Study. Forecast electric charging demand at traffic stops on freight corridors across ME, MA, NH, VT, RI, CT, NY, PA, and NJ to help inform a blueprint for future large-scale, least-cost deployment of commercial EV charging and serve as an exemplar for other regions.
- Cummins Inc.: MHD ZEV Infrastructure Planning on I-80 Midwest Corridor.
- GTI Energy: Houston to Los Angeles (H2LA)— I-10 Hydrogen Corridor Project.
- Los Angeles Cleantech Incubator: I-710 Corridor.
- Rocky Mountain Institute: San Francisco and Bay Area Regional MHD Electrification Roadmap.
- Utah State University: Wasatch Front Multi-Modal Corridor Electrification Plan.



2023 Legislative Session

Kevin Miller, Charge Point

David Proctor, Sharp & Company

2023 ZEEVIC Clean Trucks Act Support Letter: Proposed



XXXX XX, 2023

Re: Zero Emission Electric Vehicle Infrastructure Legislation Support

To Whom It May Concern:

The Zero Emission Electric Vehicle Infrastructure Council (ZEEVIC) has reviewed legislation related to electric vehicles (EVs) introduced in the 2023 Legislative Session. ZEEVIC was established via legislation in 2011 and expanded in 2019 with a mission to evaluate zero emission vehicle (ZEV) ownership and charging station incentives; develop recommendations for a statewide infrastructure plan; and propose policies to promote the successful integration of EVs into Maryland's communities and transportation system. ZEEVIC's responsibilities are directly related to helping Maryland meet its greenhouse gas emissions reduction goals.

ZEEVIC supports the goals of the following bill, which is generally consistent with ZEEVIC's mission and priorities:

 <u>HB0230/SB0224 (Amended)</u>: Department of the Environment - Zero-Emission Medium - and Heavy-Duty Vehicles - Regulations (Clean Trucks Act of 2023)
 Advances deployment of medium- and heavy-duty ZEVs in Maryland. By requiring a needs assessment and deployment plan, the bill addresses concerns with emerging clean truck infrastructure, and allows

ZEEVIC encourages policymakers to consider cross-cutting issues that will have an impact on the outcome of this bill, including sustainability of incentive funding, availability of vehicle models, and feasibility of implementation and compliance.

agencies to adjust goals while the market develops and innovations emerge.

Additional information about ZEEVIC's legislative mandated mission and goals are available in the attached flyer. ZEEVIC's Legislative Working Group welcomes the opportunity to review these bills and we look forward to reviewing future legislative efforts regarding EVs and infrastructure. ZEEVIC member organizations may reach out separately about any specific concerns or bill nuances.

Respectfully,

Kevin George Miller Chair, Legislative Workgroup ZEEVIC

Attachment



2023 ZEEVIC Legislative Support Letter: Completed



February 24, 2023

Re: Zero Emission Electric Vehicle Infrastructure Legislation Support

To Whom It May Concern:

The Zero Emission Electric Vehicle Infrastructure Council (ZEEVIC) has reviewed legislation related to electric vehicles (EVs) introduced in the 2023 Legislative Session. ZEEVIC was established via legislation in 2011 and expanded in 2019 with a mission to evaluate zero emission vehicle (ZEV) ownership and charging station incentives; develop recommendations for a statewide infrastructure plan; and propose policies to promote the successful integration of EVs into Maryland's communities and transportation system. ZEEVIC's responsibilities are directly related to helping Manyland meet its dreenhouse gas emissions reduction goals.

ZEEVIC supports the goals of the following bills, which are generally consistent with ZEEVIC's mission and priorities:

- <u>HB0007</u>: Electric Vehicle Recharging Equipment Rebate Program Renewal
 Provides a meaningful monetary incentive to individuals and various entities to install EV recharging
 equipment. The bill increases funding and will boost incentive access and EV adoption.
- <u>HB0101/SB0593</u>: Condominiums Common Elements Clean Energy Equipment
 Addresses some of the unique access barriers to EV adoption faced by residents of condominiums within
 the State. This bill authorizes certain condominium governing bodies to grant the installation and use of
 leased clean energy equipment, including EV chargers, on common elements.
- HB0312: Vehicle Emissions Inspection Program Not Subject to Inspection Fee
 Helps fund EV infrastructure development and EV sales rebates by establishing a \$14 fee collected once
 every two years from vehicles that exempt from inspections, which includes Battery Electric Vehicles
 (BEVs).
- <u>HB0550/SB0548</u>: Maryland Energy Administration (MEA)— Energy Programs Modifications (Clean Transportation and Energy Act)
 Improves the State's rebate program for installing EV recharging equipment. The bill also clarifies certain aspects of the Medium/Heavy-Duty Zero-Emission Vehicle Grant Program, including prioritization of grants to benefit low-income or environmental justice communities.
- <u>HB0830/SB0477</u>. Residential Construction or Significant Renovation Electric Vehicle Charging Supports EV readiness in homes by requiring builders to install charging equipment for EVs during new construction or significant renovation. This bill also addresses EV readiness in multi-unit residential communities by requiring at least one EV charger per 25 spaces.

 <u>HB0889</u>: Retail Service Stations - Electric Vehicle Charging Stations and Property Tax Credit for Service Station Conversions

Expands EV charging infrastructure at gas stations, by requiring that new gas stations be constructed with the same number of EV fast chargers as gas pumps.

ZEEVIC encourages policymakers to consider cross-cutting issues that will have an impact on the outcome of any of these bills, including sustainability of incentive funding, availability of vehicle models, and feasibility of implementation and compliance.

Additional information about ZEEVIC's legislative mandated mission and goals are available in the attached flyer. ZEEVIC's Legislative Working Group welcomes the opportunity to review these bills and we look forward to reviewing future legislative efforts regarding EVs and infrastruer. ZEEVIC member organizations may reach out separately about any specific concerns or bill nuances.

Respectfully,

Kevin George Miller Chair, Legislative Workgroup ZEEVIC

Attachment



2023 ZEEVIC Letter to the PSC: Completed



February 27, 2023

Mr. Andrew Johnston Executive Secretary Maryland Public Service Commission 6 Saint Paul Street, 16th Floor Baltimore MD 21202

Dear Mr. Johnston:

On behalf of the Maryland Zero Emission Electric Vehicle Infrastructure Council (ZEEVIC), I am writing regarding Case No. 9478, with comments on the Semi-Annual Progress Report of Baltimore Gas and Electric (BGE), Delmarva Power and Light Company (DPL), Southern Maryland Electric Cooperative (SMECO), the Potomac Edison Company, and Potomac Electric Power Company (PEPCO) Regarding Implementation of Approved Electric Vehicle Charging Program Offerings. The ZEEVIC was charged by the Maryland legislature to develop policies, recommendations, and incentives that increase awareness of zero emission vehicles (ZEV), support the ownership of ZEVs, and promote investment by the private sector in ZEVs in Maryland. The ZEEVIC encourages the Public Service Commission (PSC or "the Commission") to adopt robust reliability requirements for electric vehicle (EV) charging stations under its jurisdiction.

The EV charging reliability is key to the successful integration of EVs into Maryland's communities and transportation system to help decarbonize Maryland's transportation sector. As the Commission noted in Order No. 90036, "reliable public charging is critical for EV drivers and instilling public confidence in the EV Pilot and EV adoption generally." Maryland's plan for the National Electric Vehicle Infrastructure (NEVI) program similarly stated that unreliable EV chargers "could further fuel range anxiety by creating a negative opinion and experience surrounding charging, which could impact the consumer's decision to purchase an EV."

The ZEEVIC recognizes that the challenges to achieving highly reliable EV charging are complex and evolving. While these barriers will not be surmounted overnight, it is essential that Maryland take reasonable and meaningful action to increase confidence in EV charging reliability.

Mr. Andrew Johnston Page Two

We support the evaluation and adoption of consistent, transparent, and actionable reliability reporting for EV charging stations under the Commission's jurisdiction, such as those deployed through the utilities' Approved Electric Vehicle Charging Programs. We concur with the PC 44 Work Group recommendation to develop reliability reporting requirements after reviewing utility semi-annual reports filed on February 1, 2023, as well as any final reliability reporting requirements set by the Federal Highway Administration (FHA) for the NEVI program. These comments represent a consensus position of ZEEVIC, whose members may provide further recommendations representing their own individual positions.

Thank you for your consideration. Greater transparency in EV charging reliability reporting will increase accountability and lead to a more reliable EV charging experience, which is necessary to achieve statewide goals to decarbonize Maryland's transportation sector.

If you have any questions or need further information, please contact Ms. Virginia Burke, Maryland Department of Transportation (MDOT) Office of Planning and Capital Programming (OPCP) Transportation Air Quality Program Manager, at 410-865-1229 or email at vburke@mdot.maryland.gov. Ms. Burke will be happy to assist you. Of course, you may always contact me directly.

Sincerely,

R. Earl Lewis, Jr.

cc: Ms. Virginia Burke, Air Quality Program Manager, OPCP, MDOT Mr. Kevin Mosier, Assistant Director, Energy Analysis and Planning, PSC (and PSC ZEEVIC Representative) Mr. Benjamin Baker, Senior Commission Advisor, PSC

Attachment



2023 ZEEVIC Purpose and Role Attachment

ZEEVIC Purpose and Role



Who created ZEEVIC?

The Maryland Legislature created the Electric Vehicle Infrastructure Council (EVIC) in 2011 to address and remove barriers related to electric vehicle (EV) adoption in Maryland. In 2019, the membership, responsibilities, and reporting requirements of EVIC were expanded to include zero emission vehicles (ZEVs) and fuel cell electric vehicles (FCEVs). To reflect the expanded responsibilities of the council. EVIC was renamed the Maryland Zero Emission Electric Vehicle Infrastructure Council (ZEEVIC).1 In 2020, the membership of ZEEVIC was expanded further and the Council's sunset date was extended to 2026.2

What does ZEEVIC do?

The ZEEVIC is charged with supporting the

- · Policies, recommendations, and incentives that increase awareness of ZEVs, support the ownership of ZEVs, and promote investment by the private sector in ZEVs;
- · Recommendations for a statewide EV charging and hydrogen refueling infrastructure plan; and,
- · Other potential policies to promote and facilitate the successful integration of ZEVs into Maryland's transportation network.

ZEEVIC's responsibilities support Maryland's greenhouse gas (GHG) emissions reductions goals outlined in the Climate Solutions Now Act (CSNA), The CSNA sets a goal of 60% GHG emissions reductions by 2031 and net-zero by 2045. Because transportation is the single largest GHG emissions generator in Maryland, representing over one-third of total GHG emissions. ZEVs play an integral role in helping Maryland meet the CSNA emissions reduction goal.

2011	Senate Bill 176: EVIC is created
2015	Senate Bill 714: EVIC tenure extended through 2020
2019	House Bill 1255: EVIC is expanded to ZEEVIC
2020	House Bill 232: ZEEVIC extended through June 30, 2026



MDE-V MarylandEV.org

Name	Representing	
R. Earl Lewis, Jr. Deputy Secretary (Council Chair)	Maryland Department of Transportation	
Hyeon-Shic Shin, PhD., Morgan State University	Academic Community, a Maryland institution of higher education with relevant expertise	
Weston Young, Worcester County	Maryland Association of Counties, rural region	
Vacant	Maryland Association of Counties, urban or suburban region	
Nina Forsythe, City of Frostburg	Maryland Municipal League, rural region	
David Edmondson, City of Frederick	Maryland Municipal League, urban or suburban region	
Elvia Thompson, Annapolis Green	EV Driver Advocacy Organization	
Kristy Fleischmann-Groncki, BGE Robert Stewart, PEPCO Holdings, Inc. Jeff Shaw, SMECO	Electric Companies (3)	
Jason Tal, Tesla Consultant	Electric Vehicle Manufacturer	
Kevin Miller	Electric Vehicle Charging Station Manufacturer	
Robert Wimmer, Toyota	Fuel Cell Electric Vehicle Manufacturer	
Joe Alfred, Ally Power Inc.	Fuel Cell Electric Vehicle Infrastructure Equipment Manufacturer	
Steven Koerner, BP Pulse Fleet	Fleet Operators	
Michael A. Wall, Clinton Electric Company	Electrical Workers	
Scott Wilson, Electric Vehicle Association of D.C. Vacant	Environmental Community (2)	
Paul Verchinski	Member of the public, with expertise in energy or transportation policy	
Vacant	New Vehicle Dealer Association	
Senator Clarence K. Lam, M.D., District 12 Baltimore & Howard Counties	Maryland State Senate	
Delegate Tony Bridges, District 41, Baltimore City Delegate David Fraser-Hidalgo, District 15, Montgomery County	Maryland House of Delegates (2)	
Bihul Xu, Transportation Planning	Maryland Department of Planning	
Secretary	Maryland Department of the Environment	
Secretary	Maryland Department of Commerce	
Kevin Mosler, Wholesale Markets Liaison	Maryland Public Service Commission	
David Lapp, People's Counsel	Office of People's Council	
Mike Jones, Transportation Program Manager	Maryland Energy Administration	
Where can you learn more? ZEEVIC: MDOT.Maryland.gov/ZEEVIC MDEV: MarylandEV.org Electric Vehicles: MDOT.Maryland.gov/EV		





ZEEVIC Supported 2023 Bills

Bill #	Bill Title	Status Of Letter
<u>HB0007</u>	Electric Vehicle Recharging Equipment Rebate Program – Renewal	Emailed to Bill Sponsor
HB0101 SB0593	Condominiums - Common Elements - Clean Energy Equipment	HB Emailed to Bill Sponsor SB Submitted As Testimony
HB0230 SB0224	Department of the Environment - Zero-Emission Medium- and Heavy- Duty Vehicles - Regulations (Clean Trucks Act of 2023)	ZEEVIC Approval pending
<u>HB0312</u>	Vehicle Emissions Inspection Program - Not Subject to Inspection - Fee	Emailed to Bill Sponsors
HB0550 SB0548	Maryland Energy Administration – Energy Programs – Modifications (Clean Transportation and Energy Act)	HB Emailed to Bill Sponsors SB Submitted As Testimony
HB0830 SB0477	Residential Construction or Significant Renovation - Electric Vehicle Charging	HB Submitted As Testimony SB Emailed to Bill Sponsor
<u>HB0889</u>	Retail Service Stations - Electric Vehicle Charging Stations and Property Tax Credit for Service Station Conversions	Submitted As Testimony



Other ZEV Related 2023 Bills

Bill #	Bill Title	Status
<u>HB0123</u>	Vehicle Laws – HOV Lanes – Plug–In Electric Drive Vehicles	Crossed Over 3 rd Reading Passed
HB0147 SB0250	Environment – Climate Crisis Plan – Requirement	HB CMTE SB CMTE
<u>HB0834</u>	Electric Vehicle Charging Infrastructure - Requirements (Electric Vehicle Charging Reliability Act)	НВ СМТЕ
HB1291 SB0950	Maryland Zero Emission Electric Vehicle Infrastructure Council - Membership	HB CMTE SB CMTE



State Agency Updates

MDE, MEA, DGS

MDE Program Updates

Volkswagen Settlement Updates

- EVSE Infrastructure Programs
 - Phase I
 - MDE received 56 proposals (35 ECGP, 25 CAGP)
 - Approx. \$11.36 million in total requested funds
 - Approx. \$3.7 million available in funding
 - Under ECGP: 13 new Level 3 stations, 36 charging ports
 - Under CAGP: 24 new workplace Level 2 charging sites, 145 charging ports
 - Phase II
 - MDEreceived 77 proposals (47 ECGP, 30 CAGP)
 - Approx. \$12.6 million in total requested funds
 - Approx. \$3.7 million available in funding
 - Under ECGP: 13 new Level 3 stations, 35 charging ports
 - Under CAGP: 26 new workplace Level 2 charging sites, 170 charging ports
 - Phase III will open late this year



MDE Program Updates

Volkswagen Settlement Updates

- Vehicle Replacement Program
 - MDE received approx. \$64 million for vehicle replacements
 - Funded 44 project proposals (school buses, transit buses, RTG cranes, switcher locomotives)
 - Goal was to reduce NOx emissions from VW defeat devices
 - Estimated 575 to 1,730 excess tons of NOx from defeat devices
 - Estimated lifetime NOx reductions from projects approx. 3,000 tons
 - In addition, diesel replacements will reduce CO2 emissions by over 6,000 tons per year
 - Remaining funds will be used to reopen two programs
 - Electric M/HD Trucks
 - Electric School Buses



MDE Program Updates

Volkswagen Settlement Updates

- Observations for EVSE Program:
 - Much better geographic distribution for Round 2 than Round 1 (particularly east and west)
 - Power levels have increased from Round 1
 - Experiencing delays in both Level 2 and 3 equipment due to supply chain issues.
- Observations for Vehicle Program:
 - Significant delays due to COVID/Supply chain issues
 - Prices have increased (sometimes significantly)
 - Charging infrastructure has had issues
 - Issues to work out with some MHD electric vehicles



MEA Program Updates

EVSE Rebate Program

- Expecting to process apps received through 12/29/22.
- ~FY23 results: 1,897 rebates (88% res, 12% comm) totaling \$1.8M (55% res. 45% comm).
- Allowing applicants to continue to submit for MEA to hold.
- FY24 status TBD- dependent on legislative/budgetary session results.

Clean Fuels Incentive Program (CFIP)

- Recommendations awaiting approval from management.
- No second funding round.
- FY24 program budget/structure potentially influenced by session results.

Clean Fuels Technical Assistance (CFTA) Program

- 3 projects still underway.
- Determining next steps.



DGS Program Updates

NASPO ValuePoint Master Contract for EV Charging:

- Maryland is the Lead State
- 5 other member states participating on sourcing team
- RFI was posted to NASPO ValuePoint and eMMA, through last week
- Goal is an RFP by summer

Project Update:

- 113 ports completed
- 26 ports opening soon: Jessup Correctional Institute, Clifton T. Perkins Hospital Center, Mary Risteau, Bel Air DC/MSC, 5th Regiment Armory, Thomas B. Finan Center
- 66 ports in the construction phase
- DGS continues to create fleet focused EV educational materials and administer the RFID card program

Earth Day Event:

DGS EV Infrastructure and Green Purchasing teams are working with MD EV Ambassadors on an Earth Day outreach event at the end of April (Stay tuned!)



Additional State Agencies

- PSC
- MDP

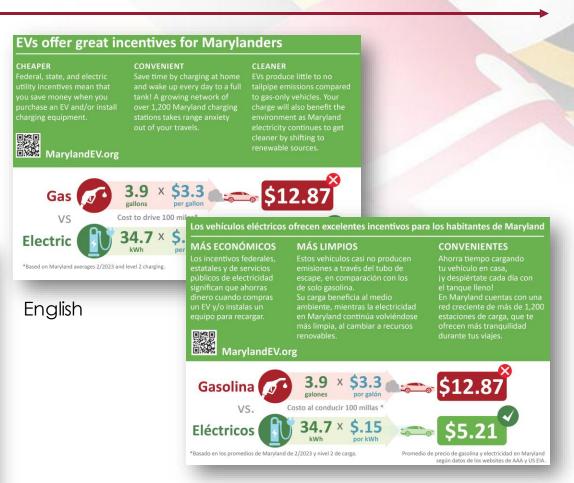


MarylandEV Outreach Updates

David Proctor, Sharp & Company

Updated Postcard Handout



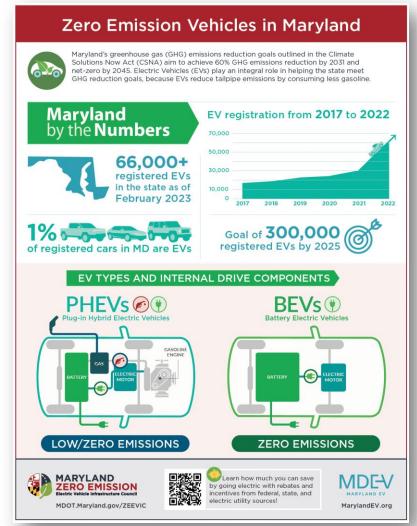


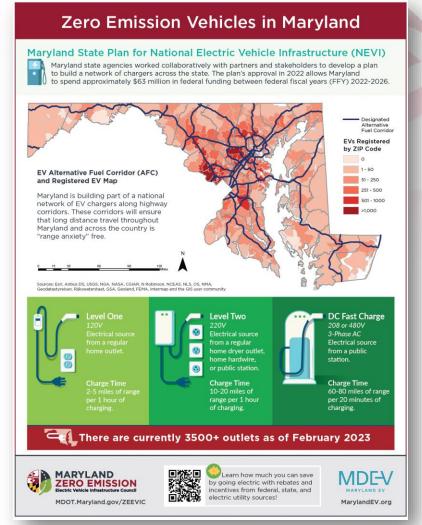
Spanish

Spanish



New Maryland EV Flyer







Upcoming Outreach Events

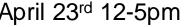
March

















Date TBD



DGS Earth Day **Event**

Drive Electric Earth Day April 22nd 3-6pm

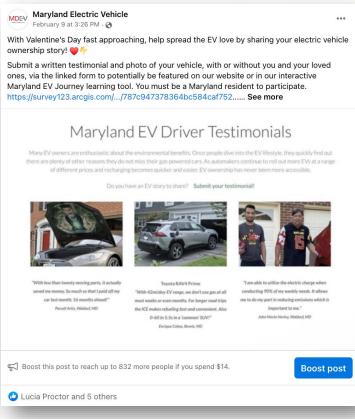
annapolis

Tell us about your event and we can promote it to our social media audience!



Maryland EV Social Media Post Examples





February – March 2023





Utility Updates

BGE, PHI, SMECO, Potomac Edison

BGE

EVSE Pilot Program Update

- Residential: 2,769
- Multifamily: 251 ports
- BGE-owned Multifamily: 20 L2s
- Public: 276 live, 136 in progress
- TOU Rate: 1,672 participants
- Fleet program finalizing implementation
- Smart Charge Management over 1400 customers enrolled
- Events & Outreach
 - Maryland Auto Show March 10th-12th
 - WMAR Steering Change Series



Pepco and Delmarva (PHI)

	3.4 D EV		
MD EVsmart Incentive and Rebate Programs`			
Program	Jurisdiction	Program Target	Current Enrollment/Installations
Residential	Pepco MD	750	750
Rebate	DPL MD	250	110
D DIVITOU Data	Pepco MD	No Limit	380
R-PIV TOU Rate	DPL MD	No Limit	9
Residential	Pepco MD	100	48 (6 applicants in review pipeline)
Plug-in Vehicle TOU (PIV)	DPL MD	37	8 (1 applicants in the review pipeline)
Multi-Dwelling	Pepco MD	100	18 (32 ports installed; 23 applicants in review pipeline)
(MDU) Incentive	DPL MD	25	4 (5 ports installed, 2 applicants in review pipeline)
Off Peak/Off	Pepco MD	250	250
Bill Rebate	DPL MD	75	70
Workplace Charger Rebate	Pepco MD & DPL MD	25 total between Pepco & DPL	0
\$50 Annual Incentive	Pepco MD	750	64

MD EVsmart Public Chargers – In Service			
	L2 Charger	DC Fast Charger	Total
Рерсо	154	4	158
DPL	76	8	84
Total	230	12	242

MD EVsmart Pipeline Status – Public Chargers			
	Sites	Chargers	
Pre-Construction / In Construction	6	18	
Engineering	28	78	
Total	34	96	

- MD EVsmart Semi-Annual Report submitted 02/01/23. Administrative Hearing scheduled for 03/15/23. Requested: extension of public charger program to 12/31/25, \$100K budget increase for Pepco PIV TOU, removal of demand response events from EVsmart scope. Notification of pausing applications to Pepco MDU offering.
- Fleet offering launch Q2 2023; ICF is program administrator.
- Events & Outreach:
 - 02/13/23 Power2Go Summit EV Symposium Mapping Rural Maryland's EV Future, at the Chesapeake Environmental Center in Grasonville, MD
 - 02/21/23 Cardinal Shehan School Youth Workforce Development Day in Baltimore, MD



SMECO

- EVSE Pilot Program Update
 - 32 EVSE Installed (29 Level 2, 3 DC Fast)
 - One Level 2 waiting for commissioning (3/6/23)
- Other Programs
 - Residential Rebate, Multi-family, and Managed Charging approved
 - EV TOU PSC hearing planned for March 8th



Potomac Edison

- EVSE Pilot Program Update
 - Residential Rebates: 494*
 - Multifamily: 6
 - Public: 25 Level 2, 10 DC Fast Chargers
 - TOU Rate: 500 participants
- Events & Outreach
 - EV Driven Social Media Video Campaign launched on 10/28/22 that will run through March 2023; promotes residential rebates.
 - 2/22/23: filed for the EV-Only Time of Use Rate program; current rate offering is the Off-Bill Credit program
 - Date TBD: EV-Only TOU Rate promotional campaign (websites, blog posts, emails, updated online rate calculator)



Closing Remarks

Next ZEEVIC Meeting: May 10, 2023

