

MARYLAND ZERO EMISSION

Electric Vehicle Infrastructure Council

May 26, 2022

Agenda

- Welcome and Announcements
- Public Comments
- Zero Emission Vehicle Infrastructure Plan (ZEVIP) Update
- Alternative Fuel Corridor Nomination
- Federal Funding Opportunities
- 2022 Legislative Session Summary
- Social Media and MarylandEV Updates
- Utility Updates
- State Agency Updates
- Closing Remarks



Welcome and Announcements

Deputy Secretary Lewis, MDOT

New ZEEVIC Member



Quiera Harris

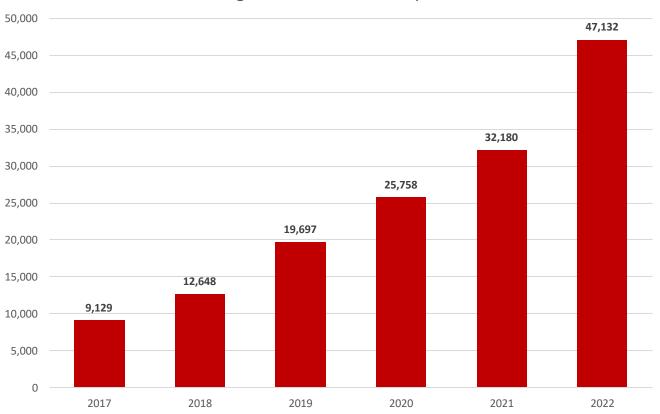
Replacing Liam Davis as the Maryland Association of Counties (MACO) Representative – Urban or Suburban region

Valet Regulations, Manager Parking Authority of Baltimore City



EV Registrations – Snapshot





12 Month Period	EVs Registered at Close-out	New EVs Registered during 12 Month Period	% Growth
5/31/17 - 4/30/18	12,648	3,395	36.7%
5/31/18 - 4/30/19	19,697	6,793	52.6%
5/31/19 - 4/30/20	25,758	5,679	28.3%
5/31/20 - 4/30/21	32,180	6,664	26.1%
5/31/21 - 4/30/22	47,132	13,962	42.1%



Announcements

- Maryland ranked 3rd best state to own an electric vehicle by <u>Lendingtree</u>
 - Based on vehicle fatalities, electricity costs, state tax credits, public charging infrastructure, and EV registrations



Public Comments

Zero Emission Vehicle Infrastructure Plan Update

Dan Janousek, MDOT

ZEVIP Update Agenda

- Overview
 - What is the difference between NEVI and ZEVIP?
- Public Participation
 - AFC Corridor Prioritization
 - Identified Charging Locations
 - Summary of Menti
 - Website Metrics
- Next Steps
 - Schedule
 - Stakeholder & Community Outreach
 - Next Webinar





Maryland Zero Emission Vehicle Infrastructure Plan (ZEVIP)

WE ARE HERE

NEVI FORMULA PLAN

- Required by 8/1
- Unlocks ~\$60M in MD
- Must use on AFCs 1st
- Then Communities
- Submitted Annually

PROGRAM

- High-Level in Plan
- Details are
 Developing on
 Administration and
 Application

DISCRETIONARY \$ for **ZEV**

- \$2.5B of the \$7.5B under BIL
- \$1.25B for Corridor ZEV infrastructure along AFCs (EV, hydrogen, propane, natural gas)
- \$1.25B for Community ZEV infrastructure
- Guidance Est. Late 2022

OTHER STATE PROGRAMS

- VW Settlement
- Clean Fuels Technical Assistance Program.
- MD Smart Energy Communities
- Solar Canopy Grant Program

OTHER FUNDING

Other Federal

- DOT
- DOE
- EPA

Private / Other Investment

- Site Hosts
- Network Companies
- PSC Pilot Program / Utility Investment





Requirements for NEVI Formula Plan / Program

1 | Build Out **ALL** Existing Corridors

2 | Obtain Certification

3 | Invest in Communities

Build Out Requirements

- ≤ 50 miles between one station/site and the next on corridor (Minimum 2 Stations)
- ≤ 1 mile from Interstate exits or highway intersections along the corridor
- Include 4 Combined Charging System (CCS) connectors - Type 1 ports (Simultaneously charging 4 EVs)
- Maximum charge power per DC ports should not be below 150 kW.
- Site power capability should be no less than 600 kW (Support at least 150 kW per port simultaneously across 4 ports)





NEVI 7 Funding Categories

- 1. Acquisition and installation of EV charging infrastructure
- 2. Operating assistance
- 3. Development phase activities
- 4. Traffic control devices and on-premise signs
- 5. Data sharing about EV charging infrastructure
- 6. Acquisition or installation of traffic control devices located in the right-of-way
- 7. Mapping and analysis activities





NEVI Plan Components



Introduction



State Agency Coordination



Public Engagement



Plan Vision & Goals



Contracting



Existing & Future Conditions



EVSE Deployment



Implementation



Civil Rights



Equity Considerations



Labor & Workplace Considerations



Cybersecurity



Program Evaluation



Discretionary Exceptions





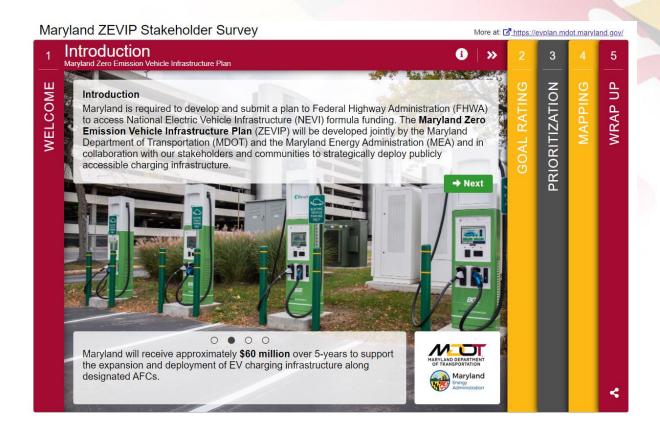
Public Participation





MetroQuest Survey

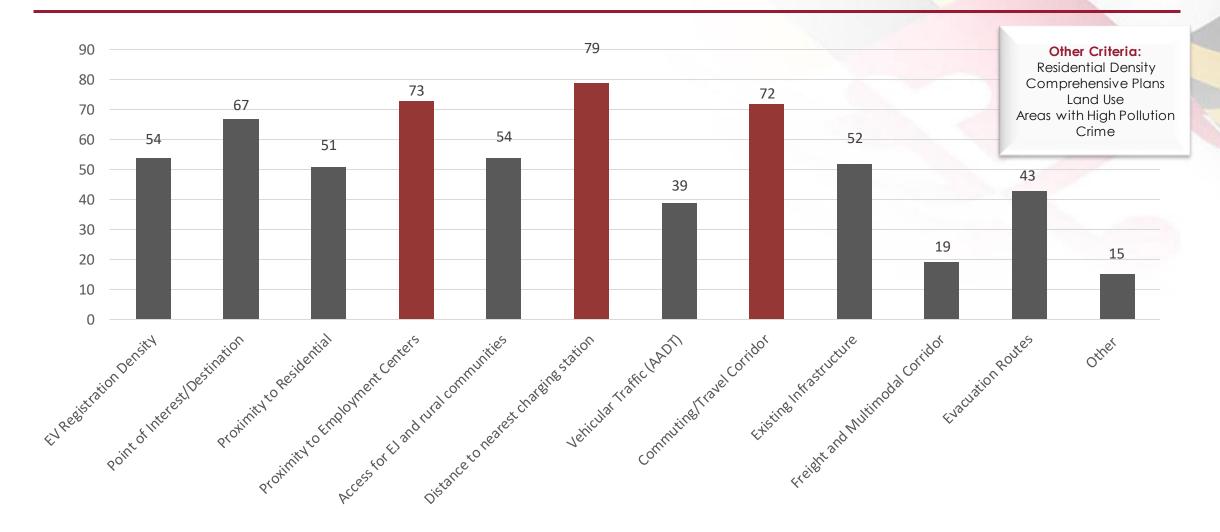
- Survey launched March 24th
 - 210 Participants
- Opportunity for Feedback/Comment
 - Vision and Goals
 - Prioritization
 - Infrastructure Siting







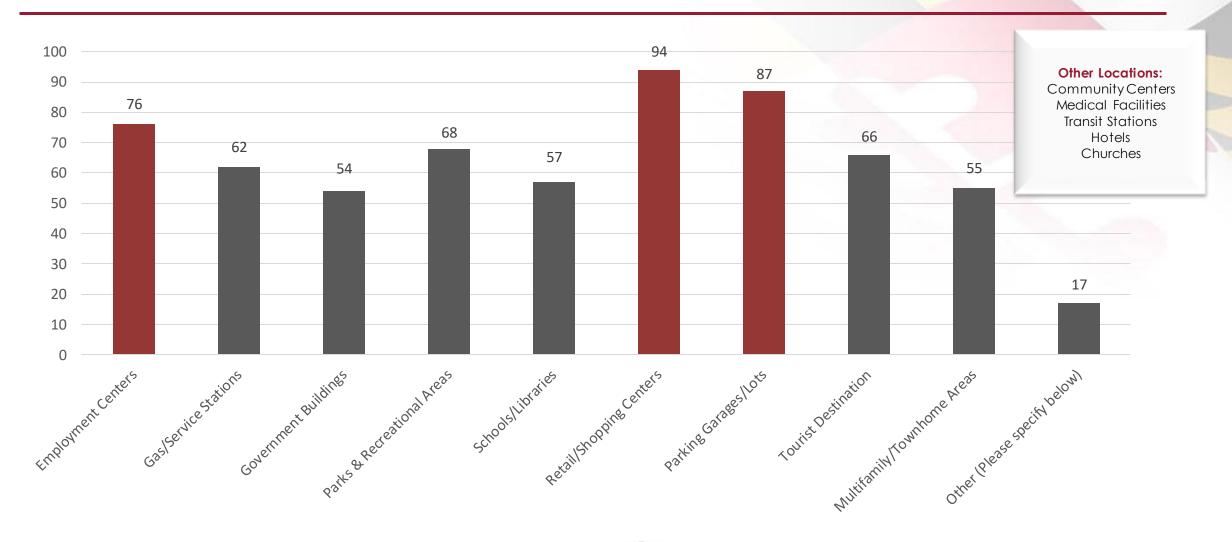
MetroQuest Prioritization Criteria Results







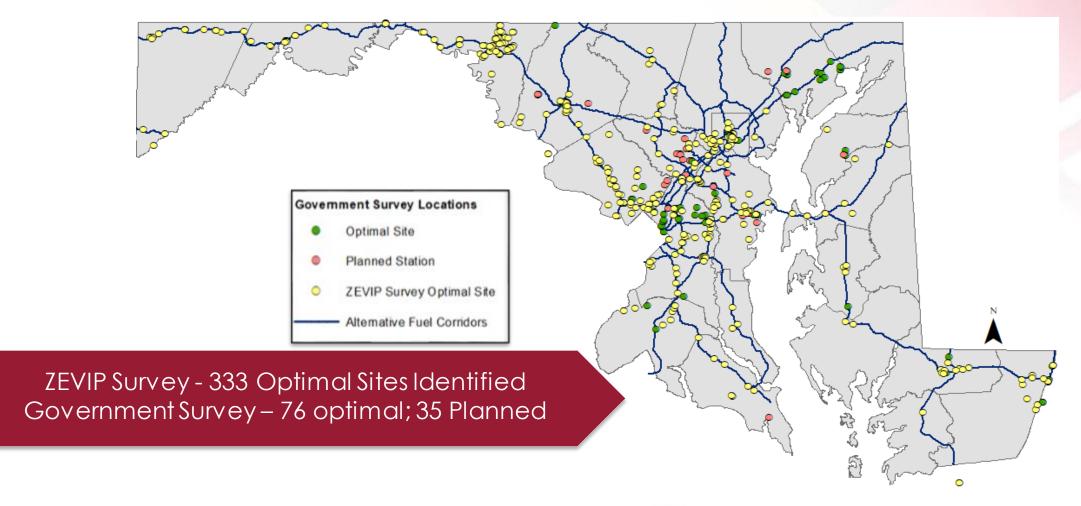
MetroQuest Preferred Location Results







MetroQuest Location Summary





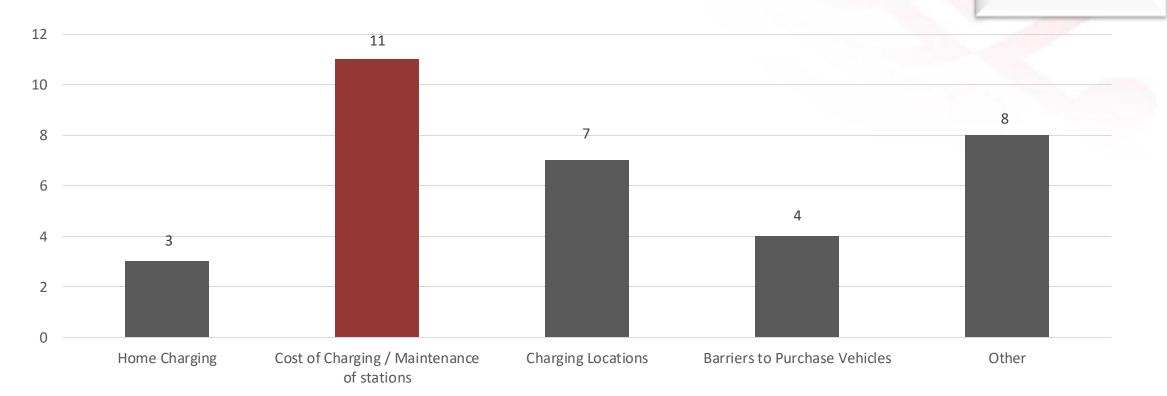


Menti Summary Continued

What are your top equity concerns related to EV infrastructure?

Other:

Lack of Engagement Gentrification Future Equipment Concerns





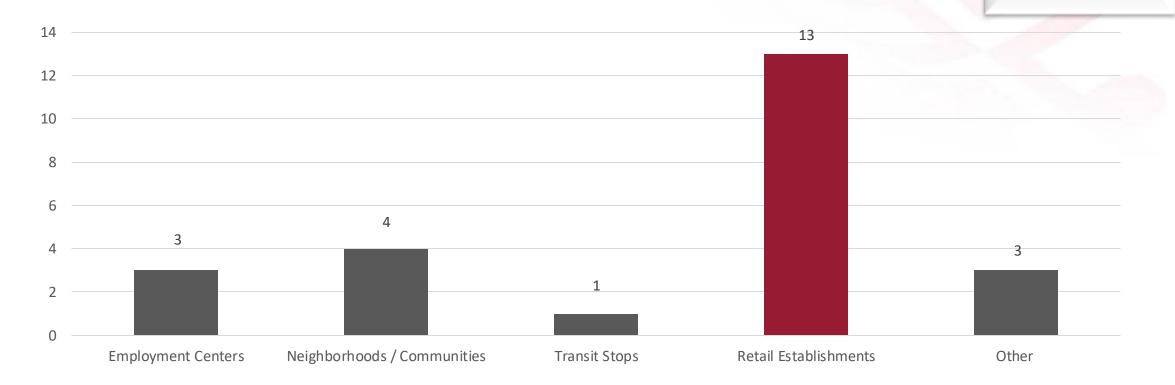


Menti Summary Continued

Where do you think charging would be best suited in disadvantaged communities?

Other Criteria:

Parking Lots Churches Trailheads







EV Plan Website Metrics









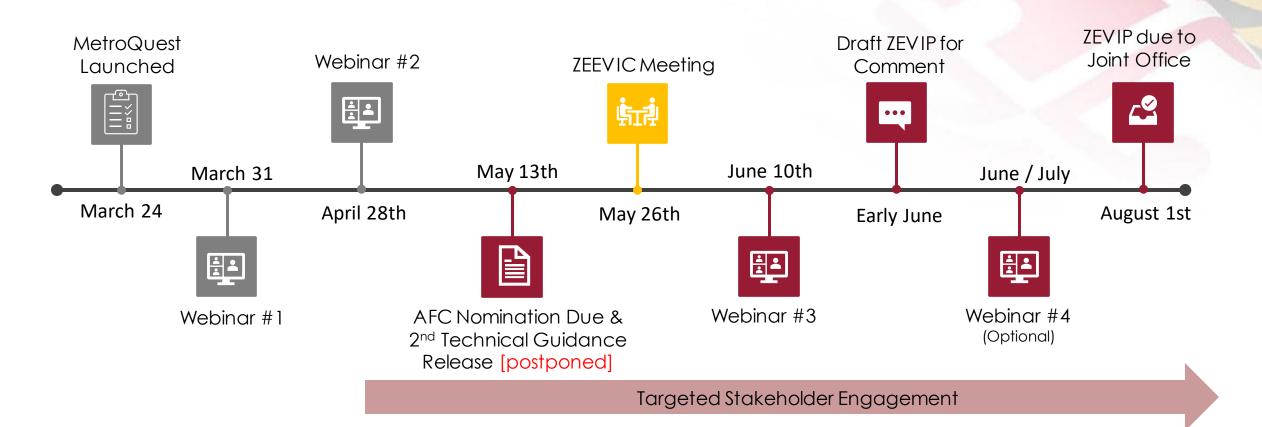


Next Steps





Schedule – Subject to Change







Stakeholder Engagement







Community Engagement

- MDOT is working to increase EV Awareness through an outreach effort focused on public education.
- Total Events: 25
- Total Touchpoints since
 2017: 7,370
- Other Languages:
 Spanish & Korean







Data Analysis – Location Based Tool

EV Infrastructure

- Charging Stations
 - Meets FHWA Criteria
 - Other DCFC Stations
- Alternative Fuel Corridors
 - ⁻ 1-Mile Buffer
 - AADT
 - Type Interstate, US Route, State

Land Use



- Most Recent Land Use:
 - Industrial
 - Commercial
 - Institutional
 - Residential High,
 Medium, low density

Socioeconomic



- MDE Socioeconomic EJ Score
- Justice 40
- Historical Disadvantaged Communities
- Designated Rural Area
- CDC SVI Household Composition
- CDC SVI Housing Type & Transportation

Existing Outreach



- 2020 Local Government Survey
 - Preferred & Optimal Locations
- ZEVIP Survey
 - Optimal Locations

Other



- Transit Oriented Developments
- Priority Funding Areas
- Intermodal Facilities
- Substations
- Bike Lanes
- Transit Stops
- Registered EVs





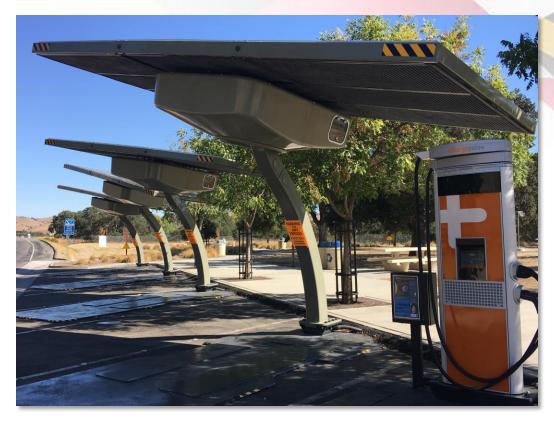
Other Considerations

Innovations

Solar Storage Mobile Charging

- Cost
 More than 20% Match
- Amenities

 Restrooms
 Food/Dining/Retail
 Lighting
 Other Services
- Supports community charging & greater deployment efforts



Fully solar-powered EV charging station deployed for CALtrans.

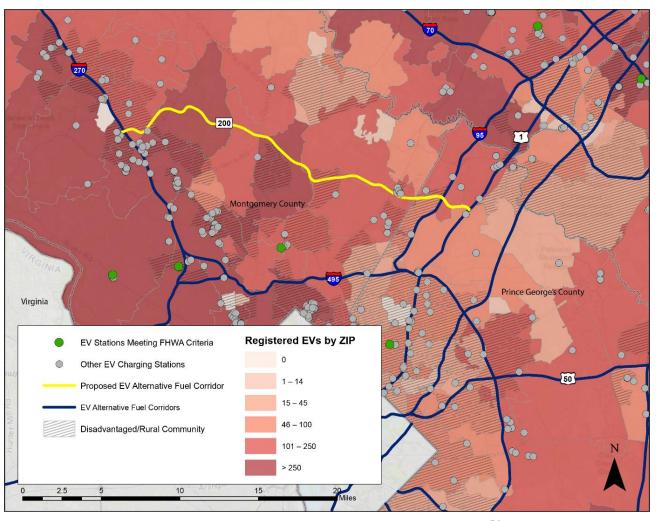




Alternative Fuel Corridor Nominations

Dan Janousek, MDOT

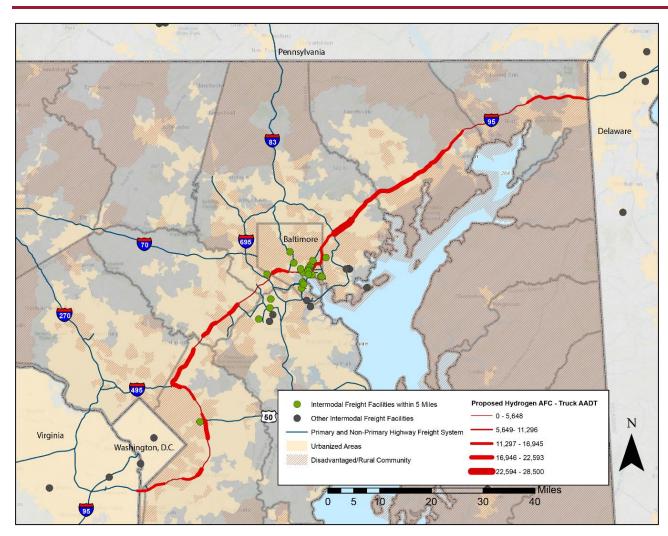
EV AFC: ICC/MD 200



- Nominated as: Corridor-Pending
- Currently no EV charging stations meeting FHWA Criteria
- 3 ZIP Codes > 250 EVs Registered
- Passes through 5 census tracts identified in MDOT's draft NEVI Plan as rural or disadvantaged community



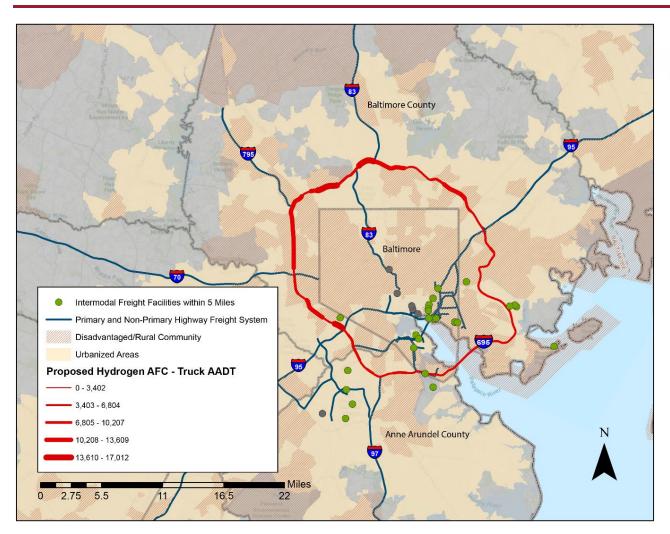
Hydrogen AFC: I-95



- Nominated as: Corridor-Pending
- Currently no hydrogen infrastructure
- Connection to 25 Intermodal Freight Facilities
- Passes through 39 census tracts identified in MDOT's draft NEVI Plan as rural or disadvantaged community
- Two segments identified as having some of the highest truck volumes
- Tunnel safety issues are not a barrier for consideration



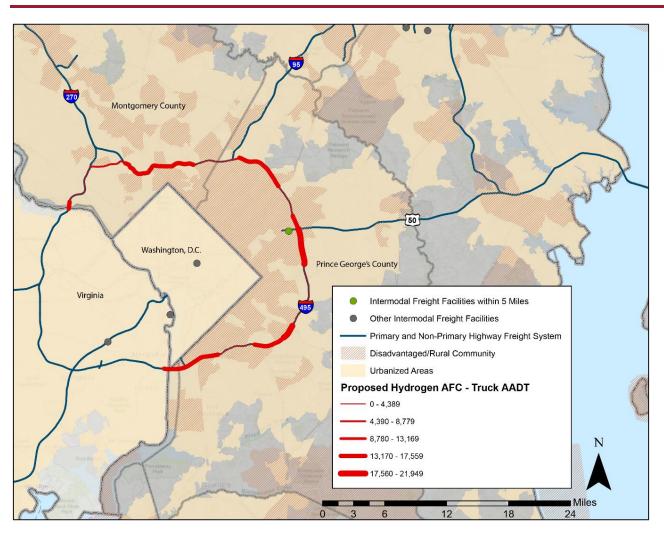
Hydrogen AFC: I-695



- Nominated as: Corridor-Pending
- Currently no hydrogen infrastructure
- Connection to 26 Intermodal Freight Facilities
- Passes through 27 census tracts identified in MDOT's draft NEVI Plan as rural or disadvantaged community
- One segment identified as having one of the highest truck volumes



Hydrogen AFC: I-495



- Nominated as: Corridor-Pending
- Currently no hydrogen infrastructure
- Connection to 1 Intermodal Freight Facility
- Passes through 4 census tracts identified in MDOT's draft NEVI Plan as rural or disadvantaged community

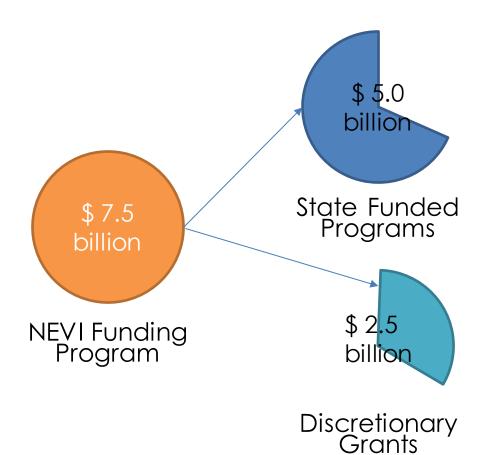


Federal Funding Opportunities

Leo Sawada, Jacobs

NEVI Formula Program

https://evplan.mdot.maryland.gov/



• \$2.5 billion in discretionary grants targeting rural/ underserved communities

• \$5.0 billion State Funded Programs

~\$60 M Requires approved plan

 10% discretionary grants to fill gaps in national network

FY22 — Over the next five years FY26



Funding: Federal Discretionary Programs

Grants to be launched by November 15, 2022

- Discretionary Grant Program for Charging and Fueling Infrastructure
- National Alternative Fuel Corridor
- Community Alternative Fuel Infrastructure Grant

Eligible entities include states, metropolitan planning organizations, local governments, political subdivisions, and tribal governments.







Funding: Other Federal Discretionary Programs

- Rebuilding American Infrastructure with Sustainability and Equity (RAISE)
- Infrastructure for Rebuilding America (INFRA) Grant Program
- Advanced Transportation and Technologies and Innovative Mobility Deployment
- Rural Surface Transportation Grant Program
- Reduction of Truck Emissions at Port Facilities Program
- Clean School Bus Program
- Ferries Electric or Low-Emitting Ferry Pilot Program
- Low-No Emissions Program
- Electric Drive Vehicle Battery Recycling And 2nd Life Apps
- Low or No Emission Vehicle Component Assessment Program
- Diesel Emission Reduction Act (DERA)
- Buses and Bus Facilities Program





Hydrogen Funding Opportunities

- Clean School Bus Program
- National Alternative Fuels Corridors
- Hydrogen Demonstration Project Grants
- Alternative Fuel Corridor (AFC) Grants
- Alternative Fuel Vehicle (AFV) Grants
- Community Alternative Fuel Infrastructure Grants
- Port Infrastructure Development Program (PIDP)
- Low and Zero Emission Ferry Program





2022 Legislative Session

David Proctor, Sharp & Company

2022 Legislative Session Recap

ZEEVIC's Supported Bills - Summary

5011 //		
Bill #	Bill Title	Status
<u>SB0146</u>	Vehicle Laws - Plug-In Electric Drive Vehicles -	Passed
	Reserved Parking Spaces	
HB0157	Vehicle Laws - Plug-In Electric Drive Vehicles -	Passed
	Reserved Parking Spaces	
HB0696	Public Utilities – Electric School Bus Pilot Program	Passed
HB0829/SB0687	MDE – Zero–Emission Medium-and Heavy-Duty	Failed
	Vehicles (MHDVs) – Regulations (Zero–Emission	
	Truck Act of 2022)	
HB0894	Transportation Electrification and Modernization	Failed
	(TEAM) Act	
HB1146	Residential Construction – EV Charging	Failed
<u>HB1391</u>	Clean Cars Act of 2022	Passed



Other ZEV – Related Bills Summary

Bill #	Bill Title	Status
HB0010/SB0061	Maryland Transit Administration - Conversion to Zero-Emission Buses (Zero-Emission Bus Transition Act Revisions)	Passed
HB0046/SB0104	Vehicle Emissions Inspection Program – Not Subject to Inspection – Fee	Failed
HB0060/SB0126	Environment – New Motor Vehicles – Pollution Fee	Failed
<u>HB0094</u>	State Vehicle Fleet - Conversion to Zero-Emission Passenger Cars and Other Light-Duty Vehicles	Failed
HB0507/SB0924	Environment - Electric Vehicle Charging Infrastructure - Environmental Justice Considerations	Failed
<u>HB0782</u>	Vehicle Laws - Plug-In Electric Drive Vehicles - Reserved Parking Spaces	Withdrawn (2/21)
<u>HB0831</u>	Reducing Greenhouse Gas Emissions - Commercial and Residential Buildings	Failed
<u>HB0835</u>	Retail Service Stations – New Construction – Setbacks and Electric Charging Stations	Withdrawn (3/17)
<u>HB1079/SB0922</u>	Vehicle Emissions Inspection Program - Standards, Requirements, and Application	Failed
HB1314	Vehicle Laws - Pilot Program to Evaluate Alternative Registration Plates and Cards	Failed
SB0627	State Building Code - Electric Vehicles	Failed



2022 Legislative Session Recap

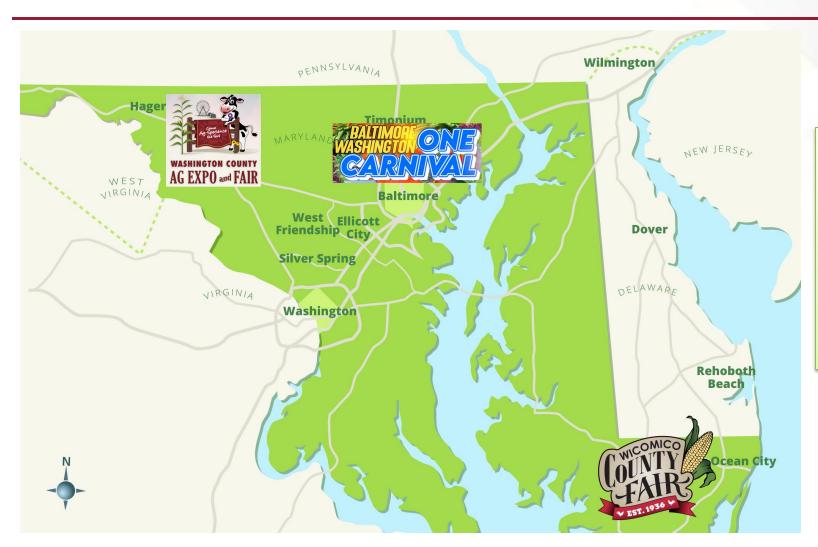
- Prohibits non EVs from stopping, standing, or parking in designated spots. Establishes a \$100 fine (SB0146)
- Requires vehicles to be plugged in and charging in designated spaces (<u>HB0157</u>)
- Establishes an electric school bus pilot program with participating school systems (<u>HB0696</u>)
- Establishes Medium-Duty and Heavy-Duty Zero-Emission Vehicle Grant Program. Qualified EV/FCEVs not exceeding \$50,000 may apply for an excise tax credit of up to \$3,000 (<u>HB1391</u>)
- MTA to plan and report annually on the transit bus fleet ZEV conversion (<u>HB0010/SB0061</u>)



Social Media, MarylandEV, and Outreach Updates

David Proctor, Sharp & Company

Potential In Person Outreach Events



Baltimore Washington One Carnival

• July 9-10, 2022

Washington County Fair

• July 16-23, 2022

Wicomico County Fair

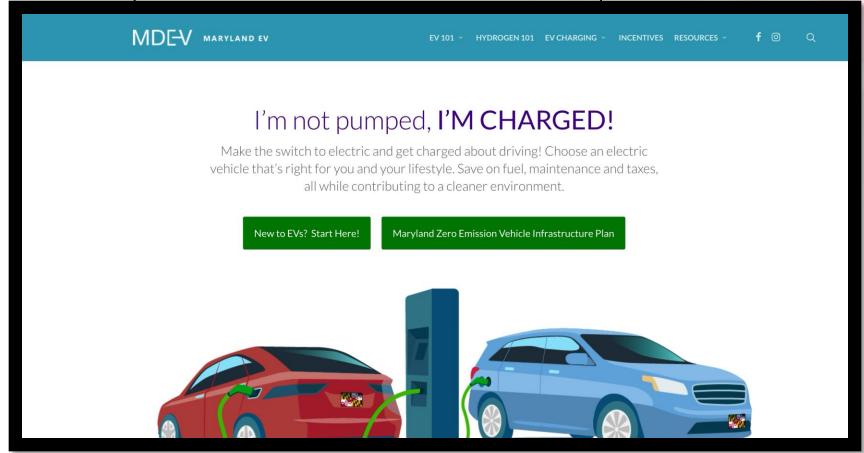
• August 20-22, 2022



MarylandEV.org Updates

- Refreshed Home Page
- Links to EV Journey and ZEVIP

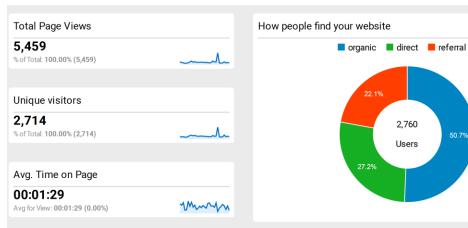
- MD EV Driver Testimonials
- New Graphics, Links, and Resources



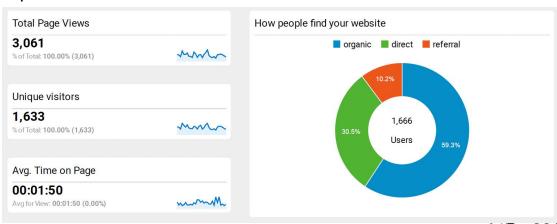


MarylandEV Website Analytics

March (2,000 more visits)



April



March – April 2022

Top Pages Visited:

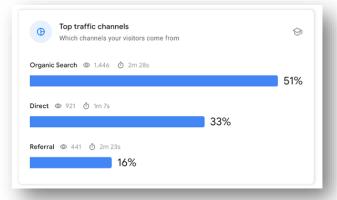
- 1. Incentives: 3,530
- 2. Homepage: 2,725
- 3. Charging: 439
- 4. The-ev-journey: 420
- 5. Charging/home-installation: 243

Top Referral Sources:

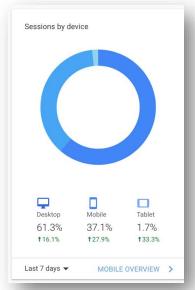
- 1. BGE: 104
- 2. Pepco: 58
- 3. evplan.mdot.Maryland.gov:44
- 4. First Energy Corp: 42
- 5. MDOT: 38
- 6. Maryland EV Journey: 27
- 7. Social Media: 23
- 8. Marylandtesla.com: 7

MarylandEV – What Analytics Tell Us

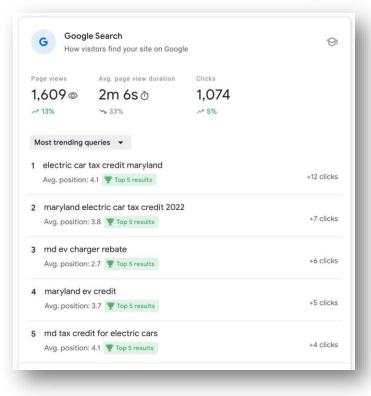
How are Marylanders finding us?



What devices do they use?

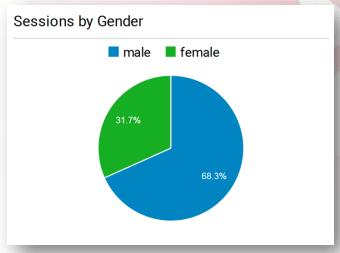


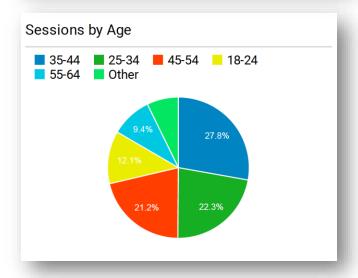
What search keywords?





Who is searching in Maryland?





Maryland EV Social Media Post Examples





March 2022

To create a cleaner and greener transportation sector, the Maryland Energy Administration has awarded \$1.9 million to fleet operators throughout the state for the first round of the 2022 Clean Fuels Incentive Program.

Notable award recipients include Highland Electric Fleets and Swann Transportation, who will purchase and deploy electric school buses on behalf of the Baltimore City and White Plains school systems respectively.

Read more: https://ngtnews.com/1-9-million-awarded-to-fleet... #MarylandEV #EV





Maryland EV Social Media Post Examples

Maryland Electric Vehicle Published by Sharp & Company ② · April 4 · ③

The Montgomery County GreenFest will take place on April 23 at Brookside Gardens. There will be an electric vehicle car show featuring the latest models and technology!

Visit the Montgomery County GreenFest website to learn more https://montgomerycountygreenfest.org/.

#MarylandEV #EV



MDEV Ma

Maryland Electric Vehicle

Published by Sharp & Company @ · April 7 at 5:12 PM · G

As gas prices rise, search interest in electric and hybrid vehicles has risen more than 300% in the last month. Maryland ranked 9th for states with the most web searches for electric vehicles in the U.S.

· ~

If you're interested in making the switch to electric visit our website at marylandev.org or check out the full article here: https://www.localdvm.com/.../ga-price-searches-for.../

#MarylandEV #EV



April 2022

Maryland Electric Vehicle

Published by Sharp & Company ② · April 25 at 5:33 PM · ❸

Have you heard about Potomac Edison's EV Driven Program? Right now, Potomac Edison customers can get a \$300 rebate on qualified Level 2 Smart Chargers from the following manufacturers:

- Tesla
- ChargePoint
- F Enel X

Ongoing rewards for charging during off-peak hours are also available. Learn more at https://evdrivenpe.com/?utm_source=MEV...

#MarylandEV #EV









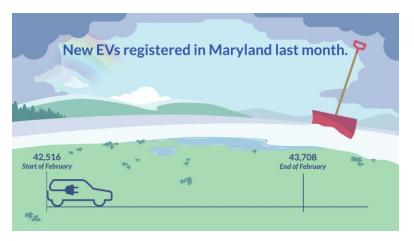
Maryland EV Social Media Registration Series

- Highlighting new monthly EV registrations from the previous month
- Shared on Maryland EV social media platforms
- Encourages the public to join the growing trend

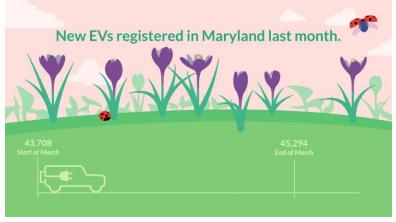
September



March



April





Utility Updates

BGE, PHI, SMECO, Potomac Edison

BGE

- EVSE Pilot Program Update
 - Residential: 1,862
 - Multifamily: 145 ports
 - Public: 208 live, 223 in progress
 - TOU Rate: 955 participants
- Events & Outreach
 - 25 EVs for Lyft delivered. Expected to be available to drivers on 6/1/22
 - Planning a Lyft event in Johnston Square in September
 - Potentially doing Trucks for Tots with the Maryland Zoo October
 - Drive Electric Week events September



PHI

MD EVsmart Incentive and Rebate Programs					
Program	Jurisdiction	Program Target	Current		
			Enrollment/Installations		
Residential	Pepco MD	750	750		
Rebate	DPLMD	250	68		
R-PIV TOU	Pepco MD	No Limit	330		
Rate	DPLMD	No Limit	5		
Residential	Pepco MD	100	2 (41 applicants in		
Plug-in			review pipeline)		
Vehicle TOU	DPLMD	37	2 (5 applicants in the		
(PIV)			review pipeline)		
Multi-	Pepco MD	100	12 (20 ports installed; 3		
Dwelling			applicants in review		
(MDU)			pipeline)		
Incentive	DPLMD	25	0 (3 applicants in review		
			pipeline)		
Off Peak/Off	Pepco MD	250	250		
Bill Rebate	DPL MD	75	32		

MD EVsmart Public Chargers – In Service					
L2 Charger DC Fast Charger Total					
Рерсо	79	3	82		
DPL	64	5	69		
Total	143	8	151		

MD EVsmart Pipeline Status – Public Chargers				
	Sites	Chargers		
Pre-Construction / In Construction	6	17		
Engineering	36	118		
Total	42	135		

- Events & Outreach
 - The PHI MD EVsmart program intends to request additional marketing budget through the July 2022 semiannual report to support targeted outreach.



SMECO

- EVSE Pilot Program Update
 - 25 EVSE Installed (22 Level 2, 3 DC Fast)
 - Launched whole-house TOU rates in February
- Events & Outreach
 - EV Meet & Greet on May 14th at LaPlata's Farmer's Market



Potomac Edison

- EVSE Pilot Program Update
 - Residential Rebates: 224 paid out through 4/30/22
 - Multifamily: 6 pending approval
 - Public: 28 stations, 20 Level 2 and 8 DC Fast Chargers
 - TOU Rate: 382 participants as of 5/16/22
- Events & Outreach
 - Promoting the inclusion of Tesla in Rebate and Off-Peak Rewards programs on PlugShare.com
 - Q2 2022: ribbon cutting at MUD installation



State Agency Updates

MDE Program Updates

Volkswagen Settlement Updates:

EVSE Infrastructure Programs

- Phase I
 - First Level 3 project has been completed Valley Park Commons (Hagerstown)
 - Event was held on April 25th
 - Four Level 3 Chargers (two 100 kW chargers, two that power share 350 kW)
- Phase II
 - Proposals were due April 15th
 - MDE received 77 proposals (47 ECGP, 30 CAGP)
 - Approx. \$12.6 million in total requested funds
 - Observations:
 - Much better geographic distribution than Round 1
 - Power levels are higher than Round 1



MEA Program Updates

- \$1.8M FY22 EVSE Rebate budget depleted, totaling 2,120 chargers.
 - \$1,130,530 for 1,927 residential chargers
 - \$669,464 for 193 commercial chargers
 - Funding depleted first week of April, will continue to receive applications. Will process out of FY23 funds in the order received.
- Clean Fuels Incentive Program (CFIP)
 - FY22 Round 1-\$630K total award to 5 applicants for 10 fleet EVs.
 - Notable- Highland, 4 electric school buses for Baltimore City.
 - Closed Round 2 on 4/20-\$6.3M in total grant requests.
 - 8 applications for 42 EVs- light duty, shuttle buses, delivery step-vans, concrete mixer trucks, Class 8 tractors. 1 application for 4 FCEVs.
 - Evaluations ongoing, aim to make awards and execute grant agreements by mid-June.
- Clean Fuels Technical Assistance (CFTA) Program
 - Task order to move FY22 round forward executed, will open soon.



PC44 EV Work Group Summary Q1 2022 and Other Commission Activities

- Fleet Subgroup to file report by June 30, 2022
- PC44 EV Work Group to file reliability recommendations by 8/1/2022
- Continuing work on commercial rate design, EVSE metering, and other issues.
- Utility reports for Q1/Q2 2022 to be filed August 1, 2022



Additional State Agencies

- MDP
- Commerce
- DGS



Closing Remarks – Deputy Secretary Lewis

2022 Meeting Schedule:

- July 20, 2022
- September 21, 2022
- November 16, 2022

