

November 17, 2022

Agenda

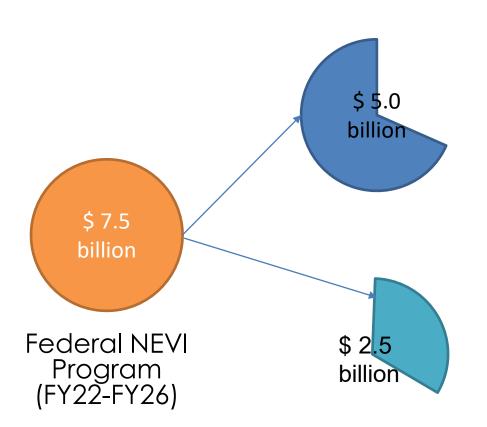
- Welcome and Announcements
- Public Comments
- EV Parking Signage Status Update
- Maryland NEVI Program Update
- 2022 ZEV Market Data
- 2022 ZEEVIC Annual Report
- State Agency Updates
- Utility Updates and Make Ready Cost Proposal
- MarylandEV and Outreach Updates
- Closing Remarks



Welcome and Announcements

Deputy Secretary Lewis, MDOT

NEVI Discretionary Grants Pushed to January



State-Administered NEVI Formula Funding

- Maryland NEVI Plan approved September 2022
- NEVI Program under development

Discretionary Grant Programs for Charging and Fueling Infrastructure

- Originally expected November 15, 2022
- Expected now in January 2023



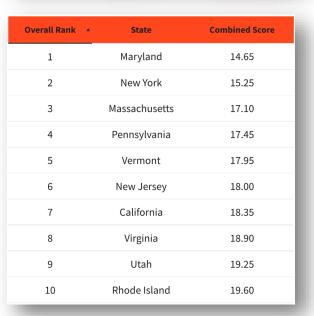
Maryland EV in the News

EPA Clean School Bus Program awarded funds to Baltimore
City Public Schools, for purchase of 25 electric school buses
https://thedailyrecord.com/2022/10/26/1b-in-funds-going-to-schools-including-in-baltimore-for-electric-buses/



 According to Bumper.com, Maryland was rated as the best state in the country to own an EV.

https://www.bumper.com/analysis/best-states-for-electric-cars/





Public Comments

EV Parking Signage – Status Update



November 17, 2022

Dan Janousek, MDOT Rebecca Bankard, Michael Baker International



NEVI Background



- Maryland plan approved by the Joint Office on September 14, 2022
- \$57,500,000 for investment in Maryland (after set-asides)
- Maryland Goals:
 - 1. Certify Corridors
 - 2. Invest in Communities





NEVI Proposed Program 'Round 1' Funding

- Funding Amount: \$4.25 million
- Targeted Investment
 - Build-out specific corridors
 - Primarily focused on Interstates
 - Supports MetroQuest survey results
- Cap on Funding Awarded
 - Limit on # of chargers installed
 - Overall cost per site

Emphasis of Round 1:

Maximize Funding
Demonstrate Early Wins/Progress

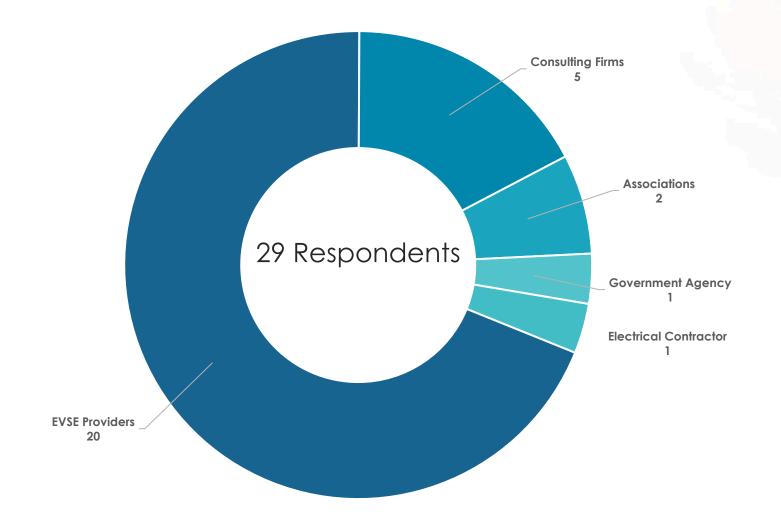


NEVI Update

- NEVI Request for Information (RFI)
 - 29 Total Responses
 - Release Date September 27th
 - Close Date October 26th
- Notice of Funding Opportunity (NOFO)
 - Expected to be Released Dec 2022/Jan 2023
- Minimum Standards
 - Pending Release by FHWA
- NEVI Discretionary Funds
 - Anticipated January 2023



RFI Overview



15 applicants said "yes" to having deployment experience in MD

21 applicants said "yes" to employing accessible design standards

15 applicants said "yes" to being able to collect and share required data; 5 applicants said "yes" to being able to collect and share some of the data

21 applicants said "yes" to planning to take advantage of NEVI Funding



Site Amenities at Existing Locations

- ✓ Food / Catering
- ✓ Convenience Store / Shops / Malls
- ✓ Parking

Other Site Amenities:

- Merchandise and workstations
- Lodging
- Bathrooms
- Lighting
- Wi-fi
- CCTV Security Cameras
- ADA Compliant

- Shade from Carports
- Landscape
- Recreational Activities
- Phone Line

Are there other amenities that are missing?



Challenges With Rural vs Urban Areas

- ✓ Low utilization / Low EV registration rates in these areas
- ✓ Safety and comfort

Other Challenges / Concerns:

- Many rural communities have long distribution circuits of single-phase power and DCFC requires, for the most part, three-phase power
- Existing site condition readiness
- Grid capacity
- Real estate availability
- Sufficient space and power
- Cyber security and data protection
- Lack of high-speed communications
- Reduced battery performance in colder rural climates
- Higher upfront costs



Ways to Increase EV Usage in Rural or Disadvantaged Communities

- ✓ Driver education and community engagement
- ✓ EV charging rates / subsidized rates
- ✓ Grant and rebate programs for EV purchases
- ✓ Increase number of stations in these communities to reduce range anxiety

Other Ways to Increase EV Usage:

- Consumer incentives
- Installation at multi-unit dwellings
- Electric car and ride-share programs / incentives
- Utility make-ready programs with EVSE incentives
- Sales tax exemptions for new and used EVs
- Increase visibility and awareness through highway and wayfinding signage
- Clear, streamlined permitting process for installing home chargers
- Offering multiple payment options
- Reliable and user-friendly infrastructure



Efforts or Policies for Employing / Training Staff from Disadvantaged Communities

- ✓ Use of local staff and contractors
- ✓ Engage local, EVITP-certified installation partners, with a strong preference for DBE contractors
- ✓ Offer internships related to core technical disciplines, working with local community colleges

Other Efforts or Policies:

- Informative training presentations for staff, community members, and disadvantaged communities after the completion of projects
- Develop training programs for its electrical contractor members who install EV charging infrastructure
- Hire diverse staff and recruit those under-represented in the industry
- Offers grant funding for STEM education activities in the EV space (community college and technical schools)
- Local workforce training on general installation and maintenance of DCFCs through a "train the trainer" approach



Contact Information



Dan Janousek

Maryland Department of Transportation Email: <u>djanousek@mdot.maryland.gov</u>

Rebecca Bankard

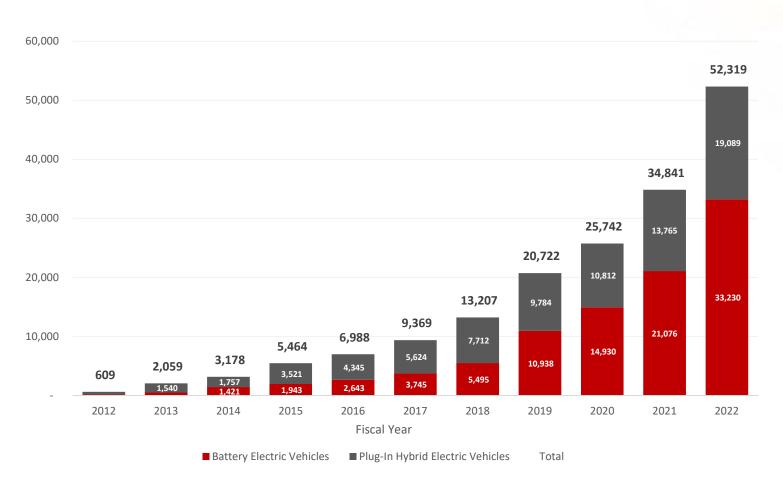
Maryland Department of Transportation Email: rbankard@mdot.Maryland.gov



2022 Maryland ZEV Market Data

Rebecca Bankard & Scott Wilson

Registered EVs - At The Close of Fiscal Year



FY 22 concluded June 30, 2022:

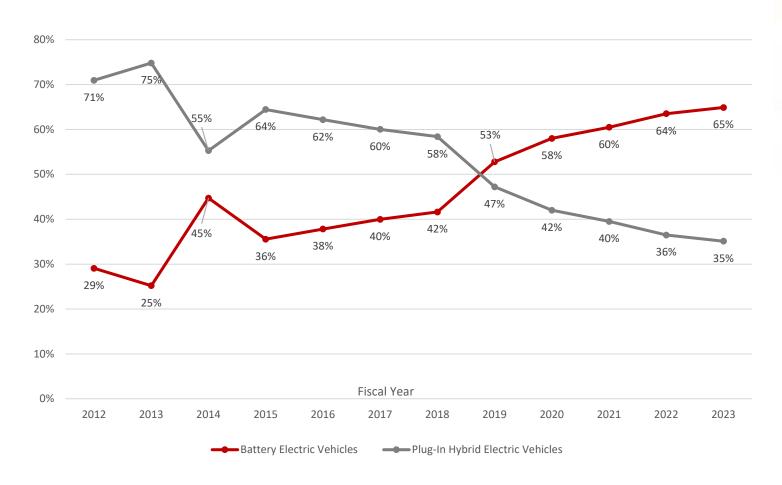
- 50% increase in EVs registered since end of FY 21
 - 17,487 registered EVs

FY 23 has not concluded:

- Currently 57,347 registered EVs
- Growth of 9.6% since end of FY 22
 - 5,028 registered EVs



Percentage of BEVs & PHEVs Registered



- BEVs have been growing steadily
- BEVs overtook PHEVs for the largest market share during FY 19

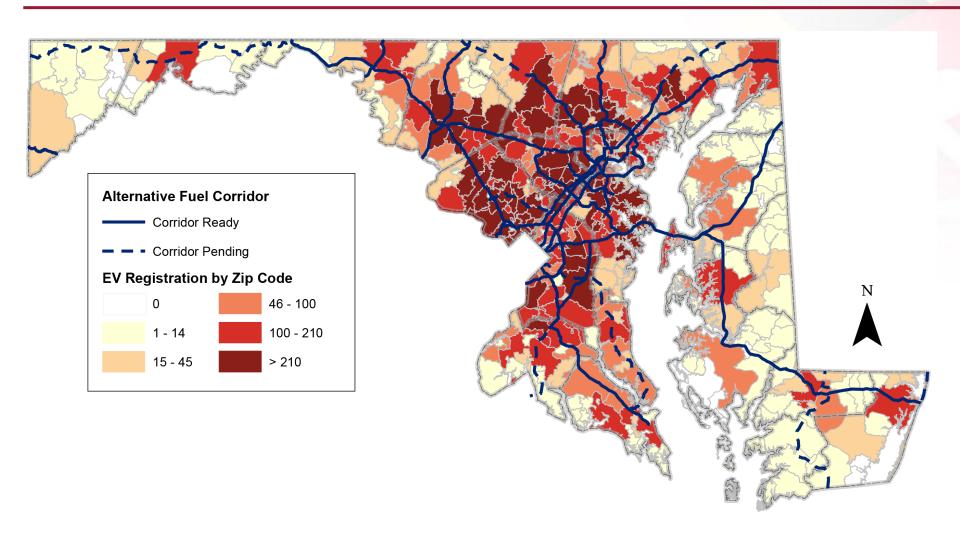


Registration Growth in 2022

	Date	Total Registered EVs	New EVs Registered	% Growth
	January 1, 2022	41,474	-	-
	February 1, 2022	42,516	1,042	2.5%
	March 1, 2022	43,708	1,192	2.8%
	April 1, 2022	45,294	1,586	3.6%
	May 1, 2022	47,132	1,838	4.1%
	June 1, 2022	48,391	1,259	2.7%
Start of FY 23	July 1, 2022	52,319	3,928	8.1%
	August 1, 2022	52,966	647	1.2%
	September 1, 2022	54,305	1,339	2.5%
	October 1, 2022	55,952	1,647	3.0%
	November 1, 2022	57,347	1,395	2.5%

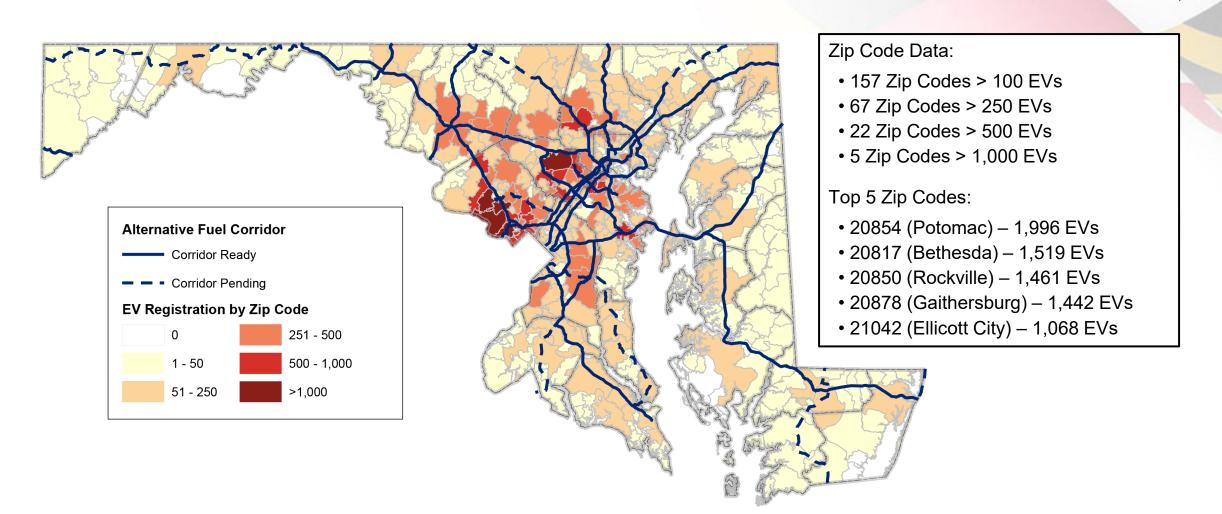


Registration by Zip Code (Original Color Scale)



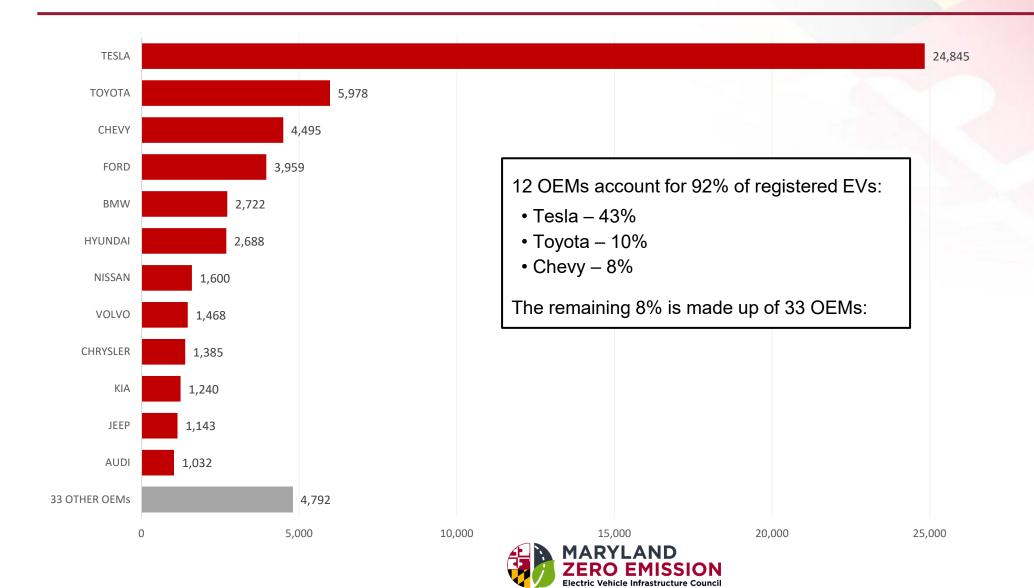


Registration by Zip Code (Updated Color Scale)

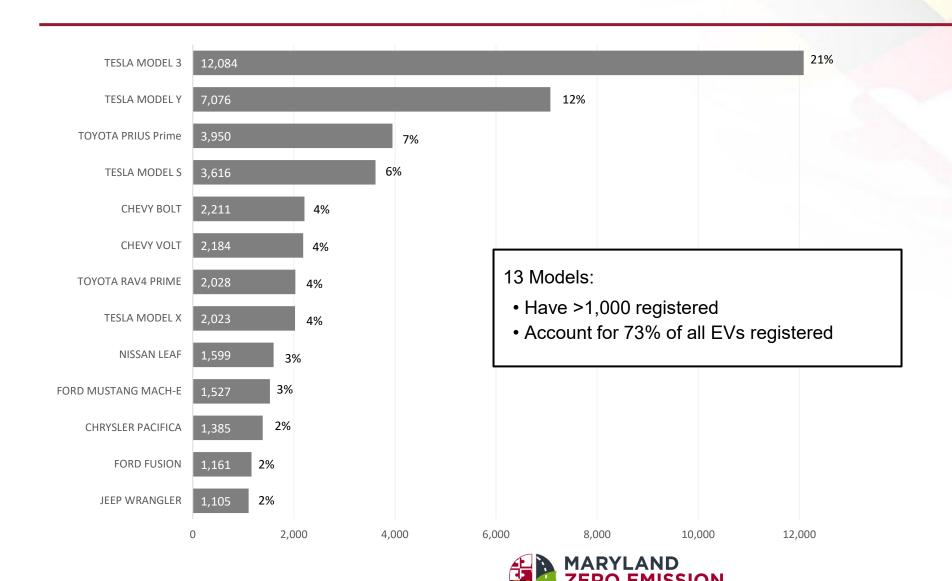




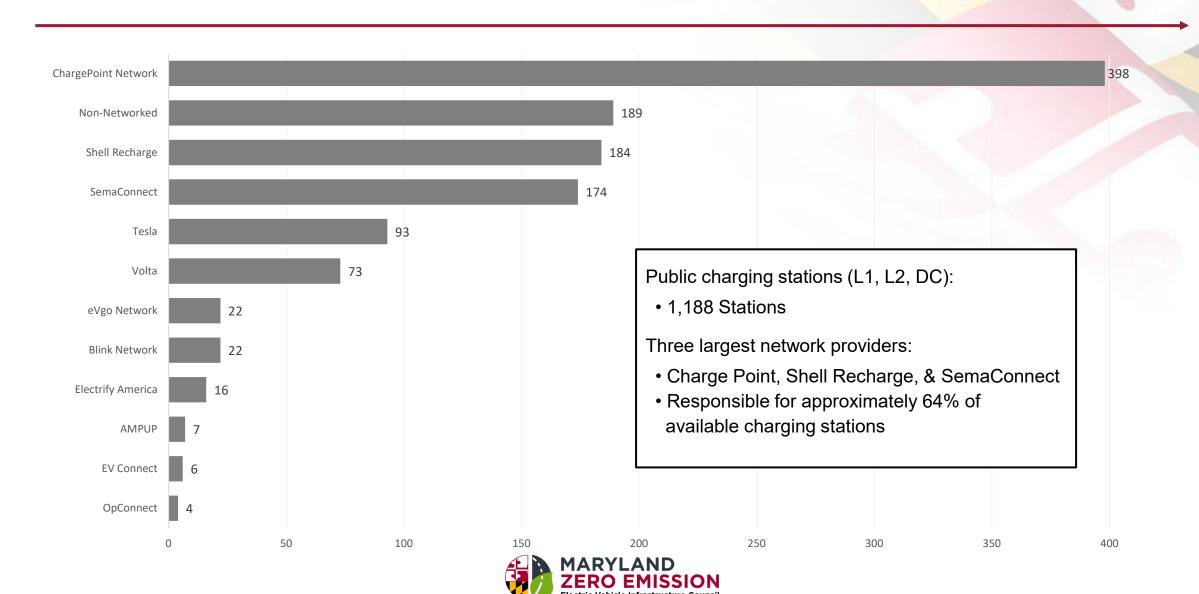
Makes Registered



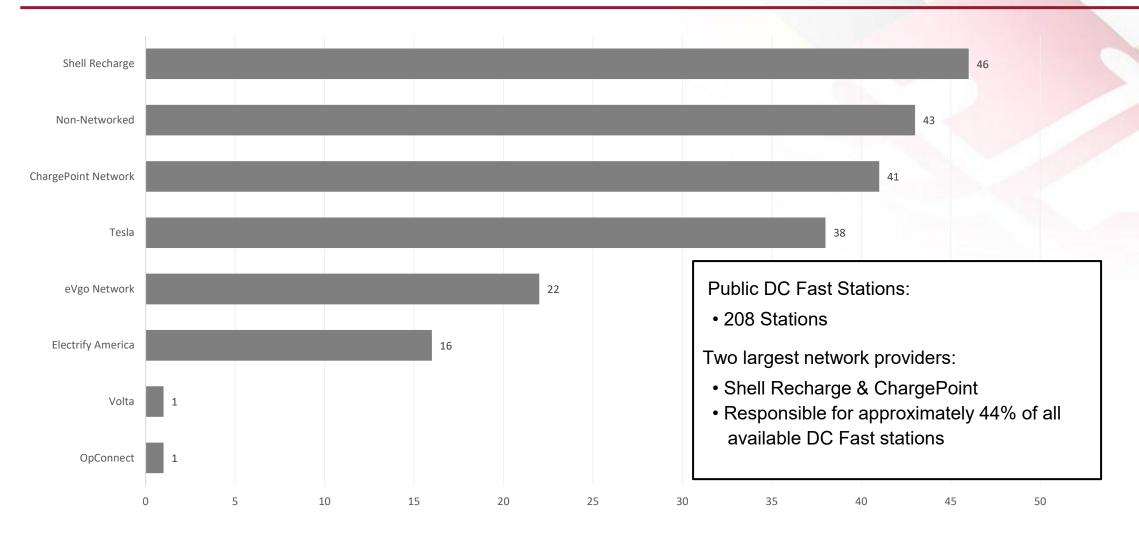
Models With More Than 1,000 Registered



Charging Networks – All Stations



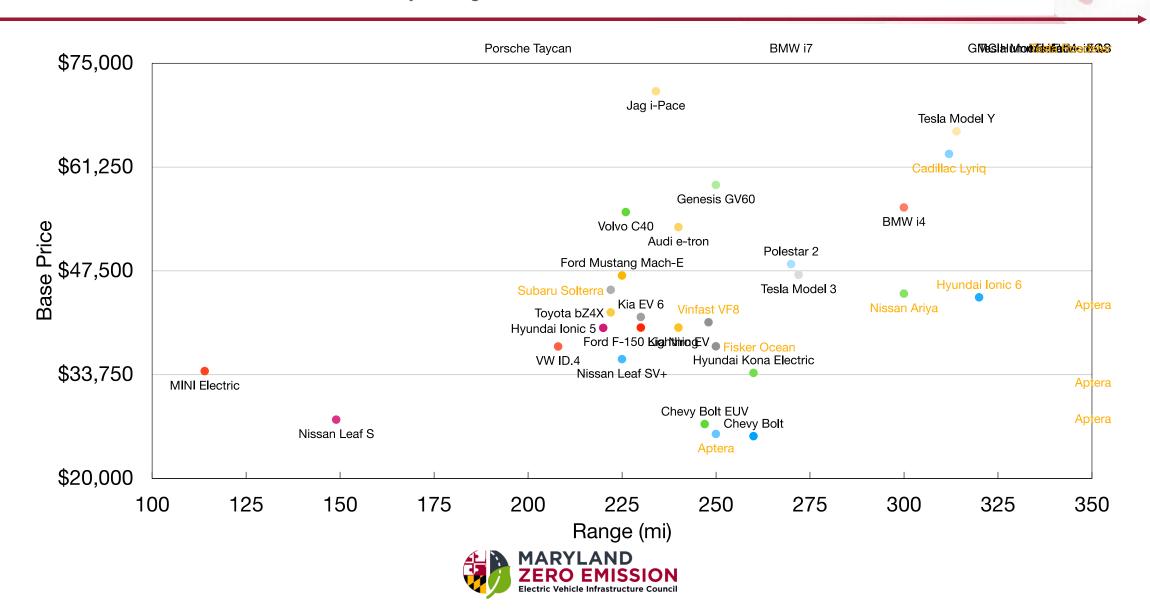
Charging Networks – DC Fast





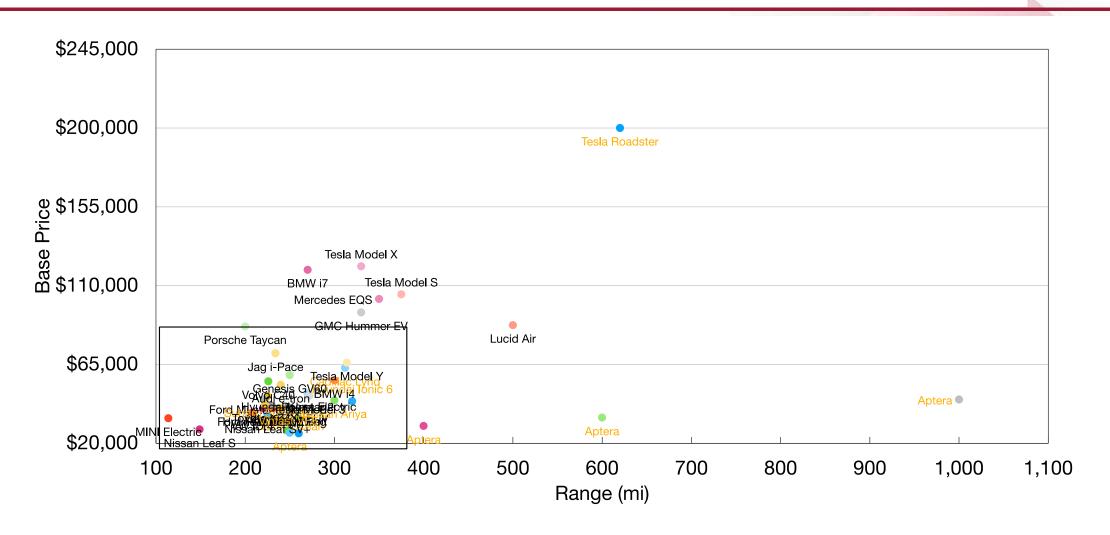
New EV Models available in MD currently and in 2023

From "new inventory" listings on OEM web sites + able to be ordered



New EV Models available in MD currently and in 2023

From "new inventory" listings on OEM web sites + able to be ordered







The Electric Vehicle Association of Greater Washington DC

Electric Vehicle Information Sheet

evadc.org/EVInfo

All Electric (USD)¹ (USD)² (mi)³ (kWh) (hp¹* (sec) (kW)³ equiv³ Mo.⁴ Chevy Bolt EV \$25,600 \$25,600\$ \$25,500\$ \$25,600\$ \$25,600\$ \$25,600\$ \$25,600\$ \$25,600\$ \$25,600\$ \$25,500\$ \$25,600\$ \$25,600\$ \$25,600\$ \$25,600\$ \$25,600\$ \$25,600\$ \$25,500\$ \$25,600\$ \$2	Ocean				Base Price	_			Power		QC	MPG	
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Ford Mustang Machet			Chevy Bol	t EUV								115	\$46
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EVA/DC is providing the following for informational purposes only. We do not endorse or recommend any specific vehicle manufacturer or distributor. Information subject to change. © 2022 EVA/DC

EVSE: up to \$1000

Version 20220906

 Base price before tax incentives, destination. 2. Net price after federal tax credit. State credits may still apply. Consult tax advisor.

Reduced personal property tax in Arlington and Loudon counties

Discounted electricity rates for off-peak residential EV charging

- 3. EPA combined city/highway, except as noted 4. Total motor power. 1 kW = 1.34 hp
- 5. DC Quick / Fast Charge max rate
- Estimate Multiple battery options available # Multiple drive options AWD or other
 - β Future availability announced
 - \$ Projected to qualify for 2023 fed tax credit

Data comes primarily from the EVADC Information Sheet, available at

www.Evadc.org/EVInfo

Armchair car shopping on <u>cars.com</u>

- used
- electric fuel type
- 250 mi from Rockville

\$5.7K - \$21K
\$6K - \$12K
\$8K - \$20.6K
\$12K - \$17.6K
\$12K - \$21.5K
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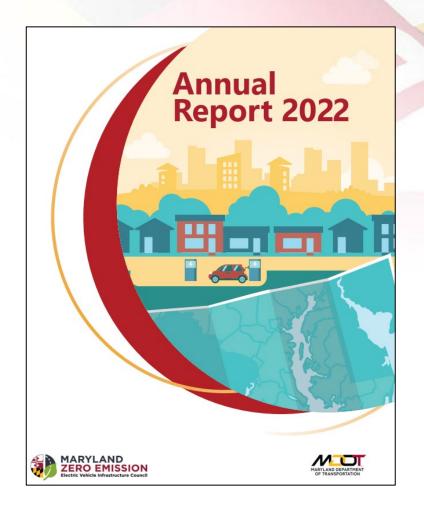
2022 ZEEVIC Annual Report

Leo Sawada, Jacobs

2022 ZEEVIC Annual Report

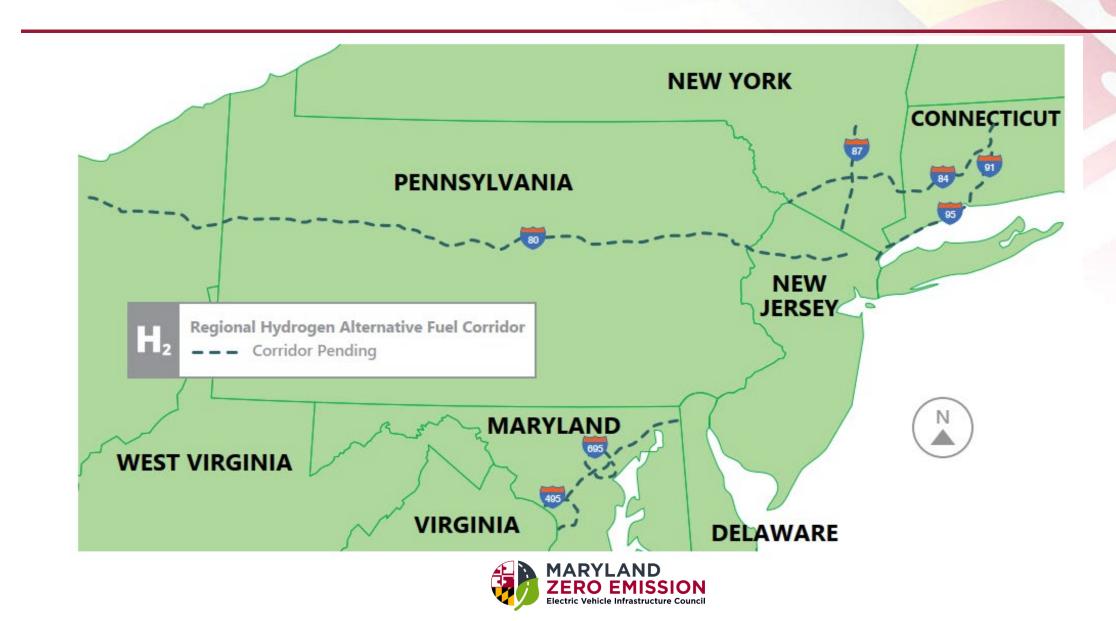
- 2022 ZEEVIC Activities
- Legislation
- NEVI and Alternative Fuel Corridors
- EV Market
- Fuel Cell EV
- Incentives
- Outreach

ZEEVIC Member comments due by 11/18/2022





Hydrogen AFC in the region



Automakers Goals

Automakers EV Goal Highlights:

- BMW: 50% of global sales to be electric by 2030.
- Ford: 50% of global sales to be electric by 2030.
- GM: Sell only zero-emission cars and trucks by 2035.
- Honda: Entire lineup zero-emissions in major markets by 2040.
- Hyundai: Plans to sell 1.9 million BEVs annually by 2030 (and 1.2 million for Kia)

- Mazda: 25% of vehicles will be electrified by 2030
- Nissan: 40% of US sales to be EV by 2030.
- Stellantis: 50% of US sales to be electric by 2030.
- Subaru: EVs to make 40% of its sales by 2030
- Toyota: All EV sales to reach 3.5 million by 2030.
- Volkswagen: 50% of US sales to be electric by 2030.
- Volvo: 50% of all car sales to be electric by 2025, and fully electric by 2030.



State Agency Updates MDE, MEA, PSC, MDOT, MDP, DGS

MDE Program Updates

Volkswagen Settlement Updates

- EVSE Infrastructure Programs
 - Phase II
 - Working with AG for final approval of Agreements
 - Once approved, will send Agreements out for signatures
 - Expect Agreements to all be signed by February 2023
- Vehicle Replacement Projects
 - Contacting projects that are still outstanding to determine status
 - Re-open several funding categories in the first half of 2023



MEA Program Updates

• EVSE Rebate Program

- 1,242 chargers totaling \$1,219,468 (67.65% of budget committed).
- 1,087 residential, 155 commercial. \$ 52% residential, 48% comm.
- Figures through 10/13, actual burn rate estimated at 89%.
- Determining next steps/protocols for post funding-depletion.

Clean Fuels Incentive Program (CFIP)

- FY23 application period opened 8/22, closes 11/22.
- Largely similar to FY22 Round 2 FOA.
- Potential for extension and/or second funding round.

Clean Fuels Technical Assistance (CFTA) Program

Application period was extended again through 12/31, received 2 applications so far.

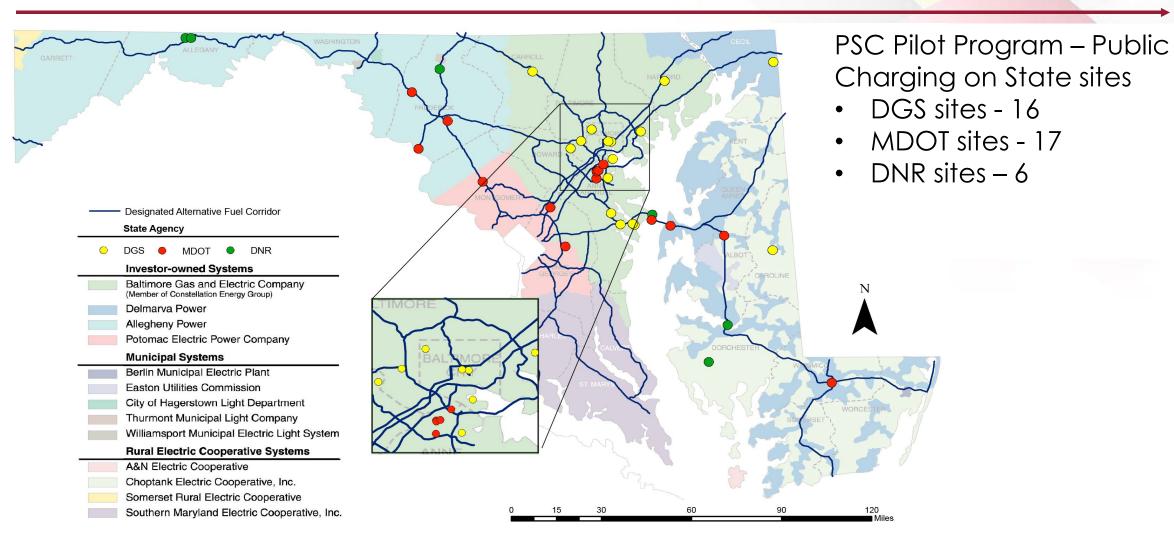


Public Service Commission (PSC)

- SMECO filed a request with the Commission for approval of residential and multifamily EV pilot proposals. The proposals were reviewed during the November 7, 2022, Administrative Meeting by the Commission.
- The Commission will make a final decision on the proposals after an additional filing is made by SMECO based on the discussion and recommendations made at the November 7, 2022, Administrative Meeting.
- The PC44 EV Work Group will be filing a reliability update with the Commission by December 1, 2022.



MDOT – DGS - DNR





Additional State Agencies

- MDP
- DGS



Utility Updates

BGE, PHI, SMECO, Potomac Edison

BGE

• EVSE Pilot Program Update

- Residential: 2,319
- Multifamily: 181 ports
- Public: 245 live, 173 in progress
- TOU Rate: 1,304 participants
- Fleet program approved 9/14/2022
- Smart Charge Management LIVE!
- Events & Outreach
 - Maryland Zoo ZooBOOO October 29-30th





PHI

MD EVsmart Incentive and Rebate Programs`						
Program	Jurisdiction	Program Target	Current Enrollment/Installatio			
			ns	Рерс		
Residential	Pepco MD	750	750	DPI		
Rebate	DPL MD	250	94			
R-PIV TOU	Pepco MD	No Limit	368	Toto		
Rate	DPL MD	No Limit	7			
Residential	Pepco MD	100	39 (7 applicants in			
Plug-in			review pipeline)			
Vehicle	DPL MD	37	6 (4 applicants in the	Pre-Cor		
TOU (PIV)			review pipeline)	Cor		
Multi-	Pepco MD	100	15 (26 ports installed;	Eng		
Dwelling			28 applicants in			
(MDU)			review pipeline)			
Incentive	DPL MD	25	2 (3 ports installed, 4	Events 8		
			applicants in review	• Wc		
			pipeline)			
Off	Pepco MD	250	250			
Peak/Off	DPL MD	75	57			
Bill Rebate				LAND		
Electric Vehicle Infrastructure Council						

MD EVsmart Public Chargers – In Service						
	L2 Charger	DC Fast Charger	Total			
Pepco	129	3	132			
DPL	72	5	77			
Total	201	8	209			

MD EVsmart Pipeline Status – Public Chargers						
	Sites	Chargers				
Pre-Construction / In Construction	6	14				
Engineering	34	107				
Total	43	132				

- Events & Outreach
 - Washington DC Auto Show January 20-29, 2023

SMECO

- EVSE Pilot Program Update
 - 29 EVSE Installed (26 Level 2, 3 DC Fast)
 - First installation in Prince George's County
 - Launched whole-house TOU rates in February
- Other Programs
 - Filed Residential Rebate, Multi-family, and Managed Charging with MD PSC



Potomac Edison

- EVSE Pilot Program Update
 - Residential Rebates: 384
 - Multifamily: 6
 - Public: 23 Level 2, 8 DC Fast Chargers
 - TOU Rate: 500 participants
- Events & Outreach
 - EV Charging Webinars with EVA and MMHA on November 9, 2022



Potomac Edison

- Myersville Park and Ride
 - Combination Battery Energy Storage System (BESS) and EV charging site
 - This system will test the ability of a BESS to minimize the demand spikes associated with vehicle fast charging as well as provide uninterrupted EV charging during area power outages
 - System expected to be fully operational and available for drivers in mid-November
 - Myersville Park and Ride near I-70 in western Frederick County





MarylandEV Outreach Updates

David Proctor, Sharp & Company

July – September Outreach Events



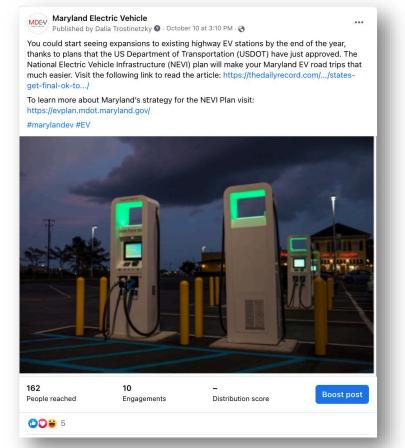
120% increase in total message reach (Digital + In-Person) rising from 292,000 in 2021 to over 687,000 in 2022



Over 4000 Interactions!

Maryland EV Social Media Post Examples

Oct - Nov 2022

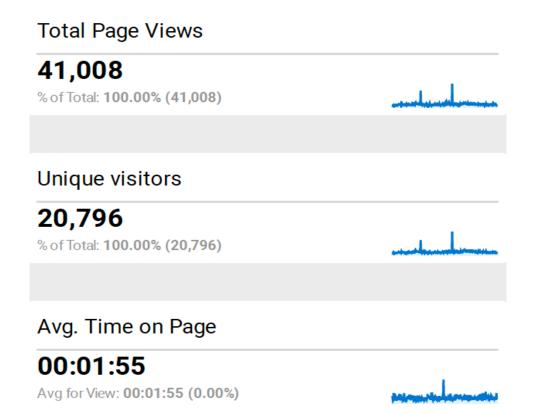


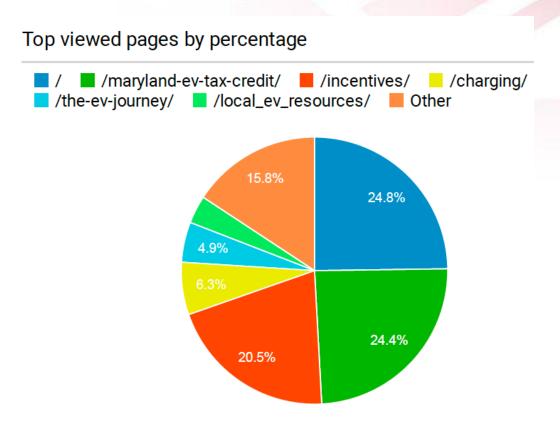






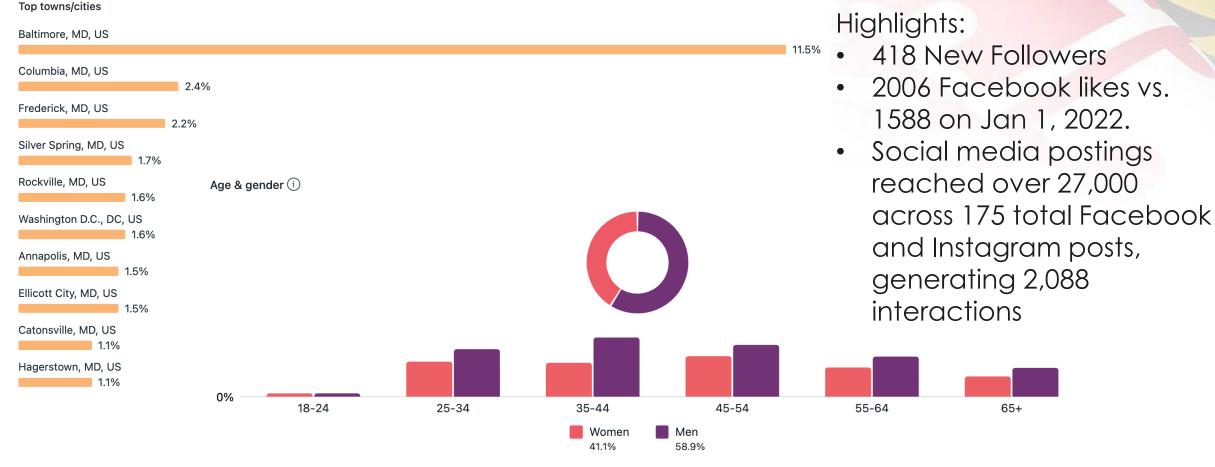
Google Analytics for Jan – Oct. 2022







Social Media Followers Breakdown by Age/Gender and Location

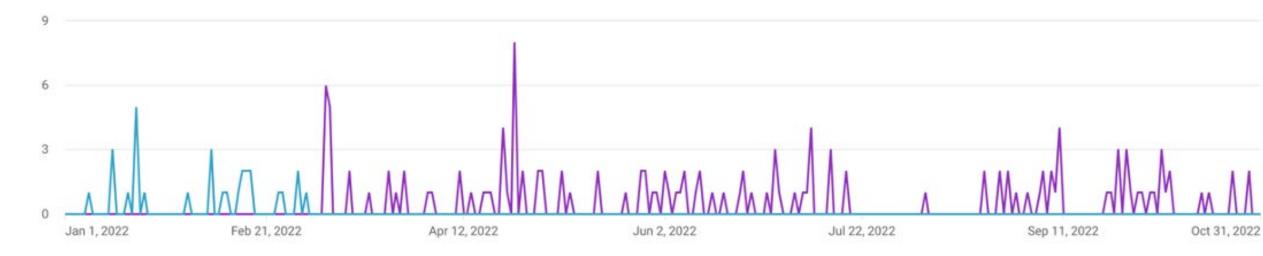




Story Map

Highlights:

- Total views: 2,369
- Avg. views per day: 12.95
- Intro video views:164







2021 Tesla Model Y



Mazda MX-30

Testimonials

"EVs are superior vehicles when comes to acceleration and how they handle on turns. Solar panels on our house generate enough electricity per year to drive our EV 35,000 miles per year. Solar panels combined with EV let us be energy independent." – The Borkowski Family from Ijamsville, MD

"I love my EV, it is the perfect car for my commute around the DMV, including Baltimore and Richmond. I like to think I am contributing to something bigger than me, with my EV." – The Ramon Family from Waldorf, MD



Closing Remarks

- Next meeting: January 12, 2023
- 2023 meeting dates will be sent out in December

