

September 22, 2022

Agenda

- Welcome and Announcements
- Public Comments
- Transit Bus Electrification Maryland Transit Administration (MDOT MTA)
- Maryland NEVI Plan and Program Update
- 2022 ZEEVIC Annual Report
- Utility Updates
- ZEEVIC Member Organization Updates
- MarylandEV and Outreach Updates
- Closing Remarks



Welcome and Announcements

Deputy Secretary Lewis, MDOT

New ZEEVIC Member



Steven Koerner

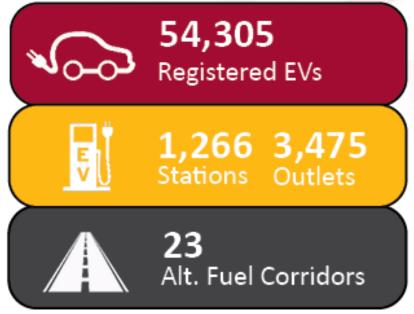
Fleet Vehicle Operator Representative bp pulse fleet, Vice President of Policy



Announcements

 Maryland's State Plan for National Electric Vehicle Infrastructure (NEVI) Formula Funding Deployment was approved by the Joint Office of Energy and Transportation on Wednesday, September 14, 2022.

Maryland By the Numbers*:



*As of August 31, 2022:



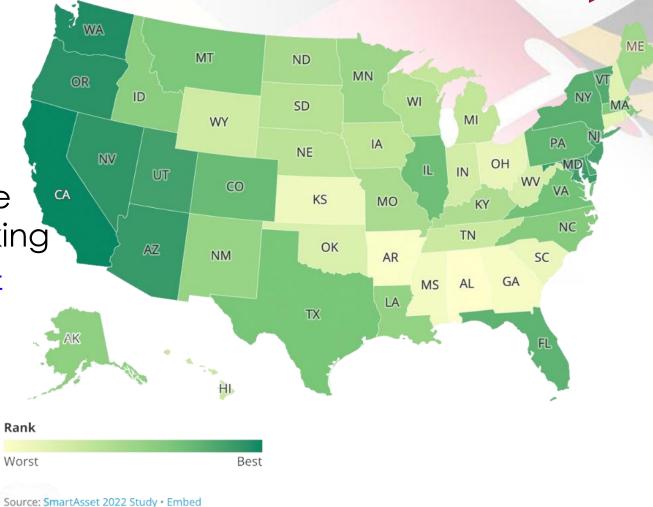
Announcements

- Commission on Environmental Justice and Sustainable Communities (CEJSC)
 - September 27 at 10am MDOT presentation on NEVI
 https://mde.maryland.gov/programs/crossmedia/environmentaljustice/pages/details.aspx
- Maryland jurisdictions received three Federal Transit Administration Low-No awards:
 - Prince George's County received \$25,000,000 for BEV buses and infrastructure
 - Montgomery County received \$14, 875,975 for fuel cell buses
 - MTA on behalf of Anne Arundel County received \$1,890,000 for diesel-electric hybrid buses



Maryland EV in the News

 According to a recent study by SmartAsset, Maryland is one of the top ten states to own an EV! Ranking 7th https://smartasset.com/data-studies/best-states-to-own-an-electric-vehicle-2022





Public Comments



Agenda

- Program Overview
- Status of MDOT MTA Transition
- Significance of SB137 (2021) and HB10/SB61 (2022)
- Challenges and Opportunities
- Additional Zero Emission Efforts

MDOT MTA ZEB Goals



<u>50%</u> Fleet Conversion (~380 buses)

GGRA Plan commitment



95% Fleet Conversion

RTP Target



ZEB Phasing Plan through 2030

2021 2022 2023 2024 2025 2026 2027 2028 2029 2030

Kirk Q1 2021 – Q3 2025



Pilot & Retrofit | BEBs arrive mid-2025 | Design-build | First facility, lessons learned critical

Northwest Q4 2021 – Q3 2027



Retrofit | BEBs arrive mid-2027 | In-ground chargers | Design-build, opportunity to combine Kirk effort

Eastern Q2 2022 – Q3 2029



Reconstruction | BEBs begin arriving 2028 | Purpose-built ZEB depot | Fed funding required

Kirk ZEB Pilot

Overview

 Kirk is the first facility in the 10-yr to receive complete retrofit to accommodate BEB fleet

Pilot Duration

• 1.5-2 years (must hit **all four seasons** at a minimum)

Specifications

- Four 40' battery electric buses (NF)
- Three 60' battery electric buses (NF)
- Five overhead 150 kw chargers
- Bus performance software
- OEM-agnostic charge management software



Transition Status

- Kirk Pilot
 - Four 40-foot and three 60-foot buses
 - Finalizing design for charging infrastructure.
 - BGE Construction beginning by end of September.
 - Buses to be delivered in early and mid 2023.
 - Impacted by supply chain issues
 - Training modules in progress.

Transition Status

- Eastern
 - Full replacement
 - 15% design complete
 - 30% design starting
- Kirk and Northwest Retrofits
 - Kirk 100%, Northwest 50%
 - Site concept design kicking off



SB137 (2021) and HB10/SB61 (2022)

- Only can procure zero emission buses starting in FY23
 - RFP for BEB's to be issued soon
- Workforce development and training
- Operations and Maintenance training
- Annual Report on implementation progress
 - Working on current Legislative Report

Challenges & Opportunities

- Supply chain issues
 - Charging infrastructure
 - Buses
- Rapidly changing technology
 - Potentially better technology
 - Training requirements
- Utility Upgrades
 - Needed resiliency
- Service impacts and changes
- How to pay for it all?

Additional Efforts

- Additional Studies
 - Post 2030, Mobility Study, LOTS Study, Alternatives Fuel Study
- ZEV throughout the fleet
 - Light Duty and fleet vehicles
 - Charging infrastructure needs
- Off-setting energy consumption
 - Solar installation where possible
 - Reduce existing consumption

Looking Ahead Recap

- ZEB project team continuing to prepare for 2023 Kirk BEB Pilot.
- BEB pilot will help MTA test zero-emission specific software and refine ZEB training curriculum.
- Planning efforts continue for Kirk and Northwest facility upgrades beginning in 2024, as well as Eastern reconstruction starting in 2025.
- MTA exploring both private and public funding opportunities to support fleet transition.
- Preparing the workforce across the agency for the transition is critical for success.





Dan Janousek, MDOT Rebecca Bankard, Michael Baker International

NEVI Background

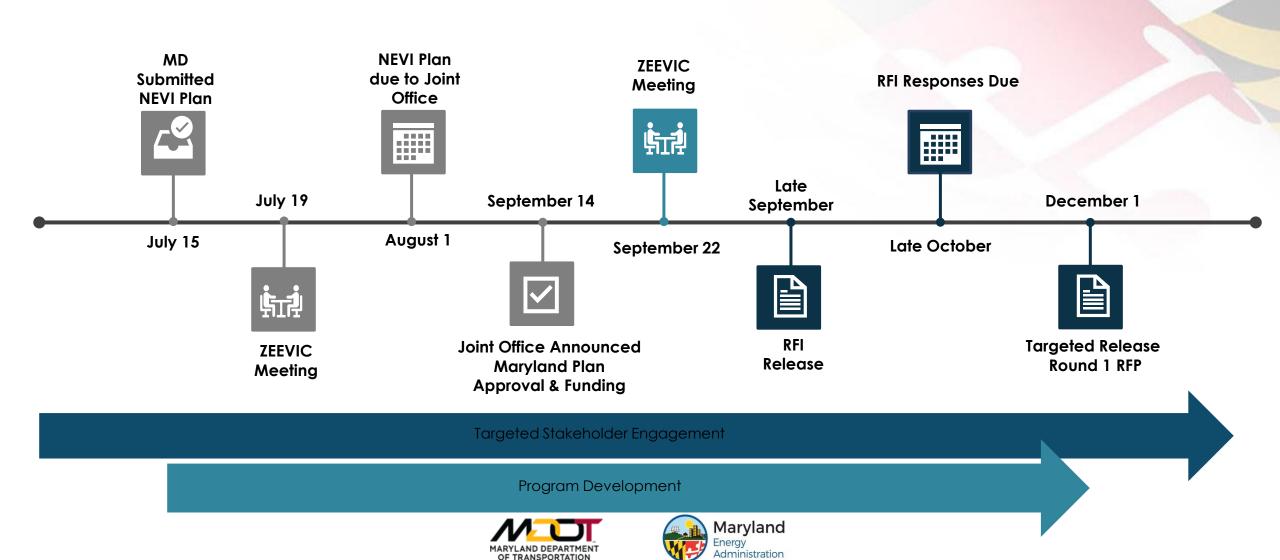


- All states submitted plans to the Joint Office August 1, 2022 (MD was one of the first)
- \$57,500,000 for investment in Maryland (after setasides)
- Maryland Goals:
 - 1. Certify Corridors
 - 2. Invest in Communities per **ZEEVIC**





NEVI Schedule (Subject to Change)



NEVI Request for Information (RFI)

- Purpose:
 - Gather information from interested parties.
 - Assist MDOT in the development of the Round 1 NEVI Program to build-out and certify AFCs.
- Potential follow-up with survey or additional questions

Key Dates:

RFI Released – September 20th RFI Responses Due – October 20th





NEVI Program – Round 1 Funding

- Anticipated Release: December 1st
- Funding Amount: \$4.25 million
- Targeted Investment:
 - Build-out specific corridors
 - Primarily focused on Interstates
 - Supports MetroQuest survey results
- Cap on Funding Awarded
 - Limit on # of chargers installed
 - Overall cost per site

Goal of Round 1:

Maximize Funding
Demonstrate Early Wins/Progress

This is specific to Round 1 Program Funding ONLY.





NASEO/AASHTO/JO

WHO:

- The National Association of State Energy Officials (NASEO)
- American Association of State Highway and Transportation Officials (AASHTO)
- Joint Office of Energy and Transportation (JO)

WHAT

Building a National Electric Vehicle Infrastructure Network
 Initiative: "Cross-Agency Collaboration" to support State-Federal-Private Sector EV Infrastructure Development





NASEO/AASHTO/JO - Building a National Electric Vehicle Infrastructure Network Initiative

- Advance transportation electrification deployment planning and implementation at the state and local level to ensure that EV charging station infrastructure investments are made in a strategic, coordinated, efficient, and equitable manner with public and private sector partners
- Provide direct support for state agencies as they build-out EV infrastructure through the National Electric Vehicle Infrastructure (NEVI) Program
- Regional coordination
- Collaboration with utilities and private-sector partners
- Tools and resources for states on EV policy and program rollout





Contact Information



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Rebecca Bankard

Maryland Department of Transportation Email: rbankard@mdot.Maryland.gov





2022 ZEEVIC Annual Report

Leo Sawada, Jacobs

2022 ZEEVIC Annual Report Timeline

Date	Task	
September 22 nd	ZEEVIC Annual Report Update	
October 3 rd	ZEEVIC Members' Text Due	
October 31st	Program Numbers Cutoff	
November 7 th	Program Numbers Due	
November 17 th	ZEEVIC - Draft Annual Report Presentation	
December 1st	Due to Legislature	



Utility Updates

BGE, PHI, SMECO, Potomac Edison

BGE

• EVSE Pilot Program Update

- Residential: 2,059
- Multifamily: 170 ports
- Public: 230 live, 216 in progress
- TOU Rate: 1,130 participants
- Fleet program approved 9/14/2022
- Smart Charge Management customer recruitment beginning in Oct 2022
- Events & Outreach
 - 25 EVs for Lyft delivered and 390 charging sessions since 7/11/2022
 - Planning a Lyft event in Johnston Square tentatively Nov 11th
 - Maryland Zoo ZooBOOO October 29-30th
 - Drive Electric Week Annapolis event Oct 1st



PHI

MD EVsmart Incentive and Rebate Programs					
Program	Jurisdiction	Program Target	Current Enrollment/Installations		
Residential	Pepco MD	750	750		
Rebate	DPL MD	250	88		
R-PIV TOU Rate	Pepco MD	No Limit	353		
	DPL MD	No Limit	6		
Residential Plug-in Vehicle TOU (PIV)	Pepco MD	100	26 (44 applicants in review pipeline)		
	DPL MD	37	4 (4 applicants in the review pipeline)		
Multi- Dwelling (MDU) Incentive	Pepco MD	100	15 (26 ports installed; 16 applicants in review pipeline)		
	DPL MD	25	0 (5 applicants in review pipeline)		
Off Peak/Off Bill Rebate	Pepco MD	250	250		
	DPL MD	75	50		

Events & Outreach

- Montgomery County Webinar EV Charging for Condo's,
 Co-op's, and Townhouses Sept. 6th & 11th
- National Drive Electric Week Poolesville Day Event Sept 17th

MD EVsmart Public Chargers – In Service					
	L2 Charger	DC Fast Charger	Total		
Pepco	123	3	126		
DPL	PL 70		75		
Total	193	8	201		

MD EVsmart Pipeline Status – Public Chargers					
	Sites	Chargers			
Pre-Construction / In Construction	4	8			
Engineering	39	124			
Total	43	132			



SMECO

- EVSE Pilot Program Update
 - 28 EVSE Installed (25 Level 2, 3 DC Fast)
 - First installation in Prince George's County
 - Launched whole-house TOU rates in February
- Events & Outreach
 - Working on possible October event



Potomac Edison

- EVSE Pilot Program Update
 - Residential Rebates: 347
 - Multifamily: 6
 - Public: 22 Level 2, 8 DC Fast Chargers
 - TOU Rate: 500 participants
- Events & Outreach
 - Attended the MMHA Industry Development Day & Expo on August 25, 2022
 - EV Charging Webinars with EVA and MMHA on September 28, and November 9, 2022
 - Sponsoring Poolesville Day National Drive Electric Event on September 17, 2022



ZEEVIC Member Organization Updates

State Agencies

PSC

- The Q1/Q2 2022 Utility Semi-Annual Reports and the Fleet Subgroup Summary Report were reviewed during September 14, 2022, Administrative Meeting by the Commission.
- The Commission approved the fleet proposals for BGE, Pepco, and Delmarva in Appendix B of the report.
- The Commission noted the utility filings and approved the following:
- Potomac Edison's request to extend the end date of the EV Pilot to December 31, 2026, for its Myersville Park & Ride location to align with the end date of the Storage Pilot.
- BGE's request to extend the pilot through December 31, 2025, for its public charging network programs.
- The budget requests from BGE (subject to Staff's modifications), Pepco, and Delmarva.



MDE Program Updates

Volkswagen Settlement Updates

EVSE Infrastructure Programs

Phase II

MDE received 77 proposals (47 ECGP, 30 CAGP)

Approx. \$12.6 million in total requested funds

Approx. \$3.7 million available in funding

Plan to make Formal announcement late September

Under ECGP: 13 new Level 3 stations, approx. 35 charging ports

Under CAGP: 26 new workplace Level 2 charging sites, approx. 170 charging ports

Observations:

Much better geographic distribution that Round 1 (particularly east and west)

Power levels are higher than Round 1



MDE Program Updates

Regional Medium Heavy-Duty Action Plan

Plan was released July 27th

•Plan divided into following sections:

Introduction

Supporting a Just and Equitable Transition

Why Zero-Emission Trucks and Buses

The Zero-Emission Truck and Bus Market Today

Building Market Momentum and Addressing Barriers

Strategies and Recommendations



MDE Program Updates

Regional Medium Heavy-Duty Action Plan

 Strategies and Recommendations broken up into the following categories:

Vehicle Sales and Purchase Requirements

Vehicle and Infrastructure Purchase Incentives

Actions for Electric Utilities and Utility Regulators

Mobilizing Private Capitol to Finance Fleet Conversions

Outreach and Education

Economic Equity for Workers

Community Air Monitoring

Planning for and Deploying Public Charging and Fueling Infrastructure

Ongoing Multi-State Research and Policy Evaluation

•Over 80 Strategies and Recommendations



MEA Program Updates

EVSE Rebate Program

- 845 chargers totaling \$920,895 (48.84% of budget committed).
- 728 residential, 117 commercial. Almost even \$ split.
- Figures through 8/17, actual burn rate even higher.

Clean Fuels Incentive Program (CFIP)

- FY23 application period opened 8/22, closes 11/22.
- Largely similar to FY22 Round 2 FOA.

Clean Fuels Technical Assistance (CFTA) Program

- Application period was extended through 8/31, received 2 applications.
- Determining next steps.



Additional State Agencies

- MDP
- Commerce
- DGS



MarylandEV Outreach Updates

David Proctor, Sharp & Company

National Drive Electric Week (Sept 23 – Oct 2)

NAME OF EVENT	DATE	TIME	LOCATION
Drive Electric Day Poolesville	Saturday, September 17	10:00 am - 4:00 pm	Town of Poolseville 19950 Fischer Ave, Poolesville, MD 20837
Clarksville Commons Electric Vehicle Show	Saturday, September 24	3:00pm - 6:00 pm	Clarksville Commons 12230 Clarksville Pike Clarksville, MD 21029
EV's at Olney Farmers and Artists Market	Sunday, September 25	9:00 am - 1:00 pm	Medstar Montgomery Thrift Shop grounds 2801 Olney Sandy Spring Rd. Olney, MD 20832
Maryland Drives Electric	Thursday, September 29	1:00 pm - 3:00 pm	Maryland Department of Agriculture, Employee Lot 50 Harry S. Truman Parkway Annapolis, MD 21401
Kick Gas! in Annapolis	Saturday, October 1	10:00 am - 2:00 pm	Annapolis Town Center 1906 Towne Centre Blvd Annapolis, MD 21401



Washington County Fair

455 InteractionsWashington County Fair
– Boonsboro













Wicomico County Fair

905 Interactions
Wicomico County Fair
– Salisbury













Cumberland Heritage Days

755 InteractionsHeritage Days– Cumberland













Maryland Wine Festival

520 Interactions

Maryland Wine Festival

– Westminster













July – August Outreach Events



Baltimore Washington One Carnival

☑ July 9, 2022

Washington County Fair

☑ July 23, 2022

Wicomico County Fair

August 20, 2022



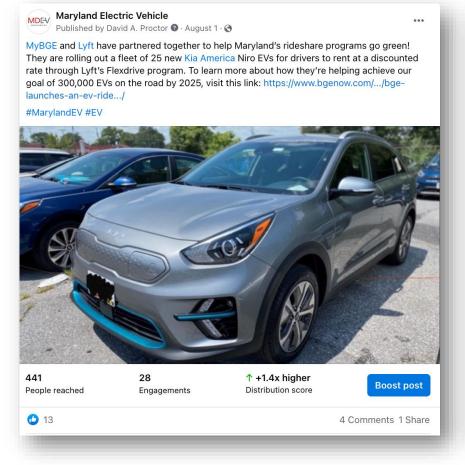
Outreach Events September





Maryland EV Social Media Post Examples

Aug - Sept 2022



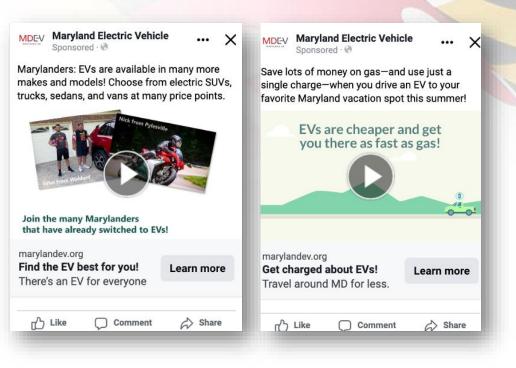






Maryland EV Paid Social Analytics

Ad set name	Impressions	Clicks	Engagements	Page Likes	Complete Video Views
EVs are for Everyone	86,983	97	12,000	-	7,771
EVs vs. Gas	81,857	96	36,099	-	3,349
Page Promotion	61,032	193	31,692	387	-
Totals	229,872	386	79,791	387	11,120





Maryland EV Paid Social/Geofence Analytics

Geofencing and Retargeting:

Campaign 1: Baltimore Washington One Carnival Attendees plus Retargeting

Baltimore Valve House (5 Mile Radius)

Flight Dates: 07/9/2022 - 07/17/2022

Total Impressions: 50,172

Budget: \$752.58

View-Thru-Rate: 65%

Average Completion: 71% Click-Thru-Rate: 0.05%

Top Performing Zip Codes:

- 21202
- 21206
- 21218

Top Performing Domains:

- Baltimoresun.com
- Carandriver.com
- Washingtonpost.com
- Forbes.com
- Thedrive.com



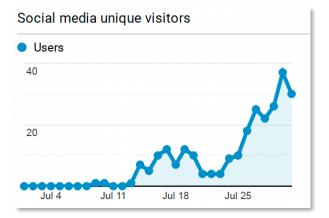




Maryland EV Web and Social Media Analytics

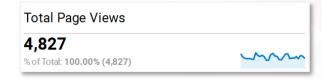
July

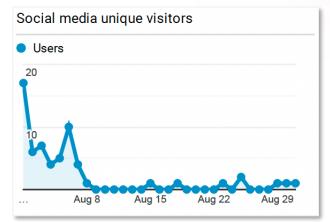




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August





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/resources/ev-calculators/	(B)	36



Closing Remarks

Next ZEEVIC Meeting: Thursday, November 17 – 2:00 to 4:00 PM

